



# Niuminco Group Limited

*Suite 50, 14 Narabang Way, Austlink Corporate Centre, Belrose NSW 2085, Australia  
Tel: (02) 9450 0828 Fax: (02) 9450 0877 Email: info@niuminco.com.au  
ABN 44 009 163 919*

22<sup>nd</sup> November 2017

Company Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

## **Results of Rights Issue**

Niuminco Group Limited announces the successful closing of its Rights Issue on 20 November 2017 with a total amount of \$750,427.49 being taken up by Shareholders.

The Offer was subscribed as follows:

- \$132,977.74 was subscribed by Shareholders, or parties who had acquired rights to participate in the Offer, taking up their entitlements
- \$147,449.75 was subscribed by Shareholders, or parties who had acquired rights to participate in the Offer, applying for additional shares under the Shortfall Facility
- \$470,000 was taken up by the Underwriters

making a total of \$750,427.49.

\$240,427.49 was subscribed by Shareholders in cash and the balance of \$510,000 in settlement of outstanding debts.

This will result in 375,213,436 ordinary shares being issued.

Under subscriptions amounted to \$470,278.51.

Shares relating to the Offer will be allotted in accordance with the Timetable.

Yours faithfully

M. T. Ohlsson  
Company Secretary