



MARKET RELEASE

22 November 2017

JustKapital Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of JustKapital Limited (the “Company”) will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement regarding the proposed acquisition of the National Health Finance Business and transfer of the Litigation Funding Portfolio to the Litigation Finance Trust.

Security Code: JKL

George Tharian
ADVISER, LISTINGS COMPLIANCE (SYDNEY)

22 November 2017

Adviser, Listings Compliance
ASX Compliance
20 Bridge Street
Sydney NSW 2000

Dear George

REQUEST FOR VOLUNTARY SUSPENSION

JustKapital Limited (ASX: JKL) (the **Company**) requests an immediate voluntary suspension for all of its listed securities.

In accordance with Listing Rule 17.2, the Company advises:

1. The voluntary suspension is requested pending resolution of the proposed acquisition of the National Health Finance Business and transfer of the Litigation Funding Portfolio to the Litigation Finance Trust (together, the **Transactions**).
2. The Company requests that the voluntary suspension continue until the Company is able to provide the market with details in relation to the status of the Transactions.
3. The Company expects to update the market by Friday 1 December 2017 in relation to the Transactions.
4. The Company is not aware of any reason why the voluntary suspension should not be granted.

Yours sincerely



Diane Jones
Chief Executive Officer
JustKapital Limited