

23 November 2017

## ASX RELEASE

### Oneview Healthcare PLC

#### Oneview completes despatch of Retail Information Booklet

Oneview Healthcare (Oneview) is pleased to announce that it has today completed the despatch of the retail information booklet and personalised entitlement and acceptance form to Oneview securityholders eligible to participate in the retail component of its pro rata accelerated non-renounceable entitlement offer announced to ASX on Friday, 17 November 2017 (**Retail Entitlement Offer**).

The Retail Entitlement Offer will open on Thursday, 23 November 2017 and close at 5.00pm (Sydney time) on Monday, 4 December 2017. Further details about the Retail Entitlement Offer are set out in the Retail Offer Booklet.

You should seek appropriate professional advice before making any investment decision. If you have any questions about the Retail Entitlement Offer, please contact the Oneview Healthcare Entitlement Offer Information Line on 1300 145 340 (within Australia) or +61 3 9415 4291 (outside Australia) at any time from 8.30am to 5.30pm (AEDT) Monday to Friday during the Retail Entitlement Offer Period.

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#### IMPORTANT NOTICES

This release contains certain forward-looking statements. Examples of forward-looking statements used in this release include: "expect", and "may". Indications of, and guidance on, future earnings and financial position and performance are also forward-looking statements. Forward-looking statements, opinions and estimates provided in this release are based on assumptions and contingencies that are subject to change without notice. Forward-looking statements are not a guarantee of future performance and are subject to a variety of risks and uncertainties beyond Oneview's ability to control or predict, which could cause actual events or results to differ materially from those anticipated in such forward-looking statements.

This release does not include all available information on Oneview and should not be used in isolation as a basis to invest in Oneview. Any potential investors should refer to Oneview's other public releases and statutory reports and consult their professional advisers before considering investing in Oneview.

The eligibility of investors for the purposes of the institutional or retail components of the Entitlement Offer is determined by reference to a number of matters, including legal and regulatory requirements, logistical and registry

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