

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To Company Name/Scheme Electro Optic Systems Holdings Ltd
ACN/ARSN ACN 092 708 364

1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)
ACN/ARSN (if applicable) 008 496 713
The holder became a substantial holder on 20-Nov-2017

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Persons' votes (5) | Voting power (6) |
|-------------------------|----------------------|--------------------|------------------|
| Common Stock | 4,399,497 | 4,399,497 | 6.30% |

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|--|--|--------------------------------|
| Credit Suisse Equities (Australia) Limited (ACN 068 232 708) | Voting rights and right to dispose | 2,963,304 Common Stock |
| Credit Suisse Securities (Europe) Limited (ARBN 099554131) | Holder of securities subject to an obligation to return under a securities lending agreement | 1,436,193 Common Stock |

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|--|--|--|--------------------------------|
| Credit Suisse Equities (Australia) Limited (ACN 068 232 708) | CS Fourth Nominees Pty Limited (ACN 069 126 432) | Credit Suisse Equities (Australia) Limited | 2,963,304 Common Stock |
| Credit Suisse Securities (Europe) Limited (ARBN 099554131) | CS Third Nominees Pty Limited (ACN 007 053 849) | Credit Suisse Securities (Europe) Limited | 1,436,193 Common Stock |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) | | Class and number of securities |
|-----------------------------|---------------------|-------------------|----------|--------------------------------|
| | | Cash | Non-cash | |
| See Annexure "A" | | | | |

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|---|------------------------|
| Credit Suisse Securities (Europe) Limited (ARBN 099554131) | Related Body Corporate |
| Credit Suisse Equities (Australia) Limited (ACN 068 232 708) | Related Body Corporate |

7. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|------------------|---------|
| See Annexure "B" | |

Signature

print name Winston Loke

capacity Authorised Signatory

sign here

date 23-Nov-2017



Annexure "A"

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) | | Class and number of securities |
|---|---------------------|-------------------------------|---|--------------------------------|
| | | Cash | Non-cash | |
| Credit Suisse Securities (Europe) Limited | 31-Oct-2017 | Refer to Annexure C of Notice | Stock borrowed under Master prime brokerage agreement | 1,366,000 Common Stock |
| Credit Suisse Securities (Europe) Limited | 02-Nov-2017 | Refer to Annexure C of Notice | Stock returned under Master prime brokerage agreement | -1,351,313 Common Stock |
| Credit Suisse Securities (Europe) Limited | 02-Nov-2017 | Refer to Annexure C of Notice | Stock borrowed under Master prime brokerage agreement | 1,419,000 Common Stock |
| Credit Suisse Securities (Europe) Limited | 06-Nov-2017 | Refer to Annexure C of Notice | Stock returned under Master prime brokerage agreement | -14,687 Common Stock |
| Credit Suisse Securities (Europe) Limited | 06-Nov-2017 | Refer to Annexure C of Notice | Stock returned under Master prime brokerage agreement | -1,389,807 Common Stock |
| Credit Suisse Securities (Europe) Limited | 13-Nov-2017 | Refer to Annexure C of Notice | Stock borrowed under Master prime brokerage agreement | 1,197,168 Common Stock |
| Credit Suisse Securities (Europe) Limited | 15-Nov-2017 | Refer to Annexure C of Notice | Stock returned under Master prime brokerage agreement | -29,193 Common Stock |
| Credit Suisse Securities (Europe) Limited | 15-Nov-2017 | Refer to Annexure C of Notice | Stock returned under Master prime brokerage agreement | -946,143 Common Stock |
| Credit Suisse Securities (Europe) Limited | 15-Nov-2017 | Refer to Annexure C of Notice | Stock borrowed under Master prime brokerage agreement | 1,185,000 Common Stock |

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| | | | agreement | |
| Credit Suisse Securities (Europe) Limited | 17-Nov-2017 | Refer to Annexure C of Notice | Stock returned under Master prime brokerage agreement | -251,025 Common Stock |
| Credit Suisse Securities (Europe) Limited | 17-Nov-2017 | Refer to Annexure C of Notice | Stock returned under Master prime brokerage agreement | -921,807 Common Stock |
| Credit Suisse Securities (Europe) Limited | 20-Nov-2017 | Refer to Annexure C of Notice | Stock borrowed under Master prime brokerage agreement | 1,173,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 21-Jul-2017 | 10,458.79 AUD | | 3,437 Common Stock |
| Credit Suisse Equities (Australia) Limited | 24-Jul-2017 | 66,816.90 AUD | | 21,533 Common Stock |
| Credit Suisse Equities (Australia) Limited | 25-Jul-2017 | 30,236.00 AUD | | 10,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 25-Jul-2017 | 95,195.40 AUD | | -31,553 Common Stock |
| Credit Suisse Equities (Australia) Limited | 26-Jul-2017 | 45,316.50 AUD | | 15,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 28-Jul-2017 | 122,335.58 AUD | | 40,750 Common Stock |
| Credit Suisse Equities (Australia) Limited | 01-Aug-2017 | 225,135.00 AUD | | 75,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 03-Aug-2017 | 50,679.53 AUD | | 17,038 Common Stock |
| Credit Suisse Equities (Australia) Limited | 03-Aug-2017 | 50,679.53 AUD | | -17,038 Common Stock |
| Credit Suisse Equities (Australia) Limited | 03-Aug-2017 | 25,339.77 AUD | | 8,519 Common Stock |
| Credit Suisse Equities (Australia) Limited | 04-Aug-2017 | 114,673.95 AUD | | 38,203 Common Stock |
| Credit Suisse Equities (Australia) Limited | 08-Aug-2017 | 51,412.03 AUD | | 17,220 Common Stock |
| Credit Suisse Equities (Australia) Limited | 09-Aug-2017 | 545.67 AUD | | 183 Common Stock |
| Credit Suisse Equities (Australia) Limited | 10-Aug-2017 | 355.73 AUD | | 119 Common Stock |

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| Credit Suisse Equities (Australia) Limited | 11-Aug-2017 | 29,532.32 AUD | | 9,831 Common Stock |
| Credit Suisse Equities (Australia) Limited | 15-Aug-2017 | 584.54 AUD | | 193 Common Stock |
| Credit Suisse Equities (Australia) Limited | 15-Aug-2017 | 532.99 AUD | | -178 Common Stock |
| Credit Suisse Equities (Australia) Limited | 16-Aug-2017 | 337.12 AUD | | 110 Common Stock |
| Credit Suisse Equities (Australia) Limited | 16-Aug-2017 | 51.17 AUD | | -17 Common Stock |
| Credit Suisse Equities (Australia) Limited | 17-Aug-2017 | 267.40 AUD | | 88 Common Stock |
| Credit Suisse Equities (Australia) Limited | 23-Aug-2017 | 656.88 AUD | | -222 Common Stock |
| Credit Suisse Equities (Australia) Limited | 25-Aug-2017 | 16,484.40 AUD | | 5,497 Common Stock |
| Credit Suisse Equities (Australia) Limited | 29-Aug-2017 | 73,825.00 AUD | | 25,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 30-Aug-2017 | 168,822.00 AUD | | 60,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 30-Aug-2017 | 399.65 AUD | | -135 Common Stock |
| Credit Suisse Equities (Australia) Limited | 31-Aug-2017 | 45,796.12 AUD | | 16,340 Common Stock |
| Credit Suisse Equities (Australia) Limited | 31-Aug-2017 | 162,559.75 AUD | | -55,105 Common Stock |
| Credit Suisse Equities (Australia) Limited | 01-Sep-2017 | 400.03 AUD | | -141 Common Stock |
| Credit Suisse Equities (Australia) Limited | 04-Sep-2017 | 60,040.98 AUD | | -21,728 Common Stock |
| Credit Suisse Equities (Australia) Limited | 08-Sep-2017 | 27,650.00 AUD | | 10,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 12-Sep-2017 | 1,113.91 AUD | | 414 Common Stock |
| Credit Suisse Equities (Australia) Limited | 13-Sep-2017 | 1,435.62 AUD | | 555 Common Stock |
| Credit Suisse Equities (Australia) Limited | 14-Sep-2017 | 28.35 AUD | | 10 Common Stock |
| Credit Suisse Equities (Australia) Limited | 18-Sep-2017 | 53,334.90 AUD | | -19,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 22-Sep-2017 | 18.90 AUD | | -7 Common Stock |

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| Credit Suisse Equities (Australia) Limited | 22-Sep-2017 | 4,393.87 AUD | | -1,617 Common Stock |
| Credit Suisse Equities (Australia) Limited | 22-Sep-2017 | 3,845,574.70 AUD | Shares placement | 1,671,989 Common Stock |
| Credit Suisse Equities (Australia) Limited | 25-Sep-2017 | 1,057.66 AUD | | -408 Common Stock |
| Credit Suisse Equities (Australia) Limited | 26-Sep-2017 | 877.48 AUD | | -332 Common Stock |
| Credit Suisse Equities (Australia) Limited | 27-Sep-2017 | 28,450.00 AUD | | -10,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 27-Sep-2017 | 8,125.37 AUD | | -2,874 Common Stock |
| Credit Suisse Equities (Australia) Limited | 27-Sep-2017 | 2,700.00 AUD | | 1,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 28-Sep-2017 | 21,207.35 AUD | | -7,437 Common Stock |
| Credit Suisse Equities (Australia) Limited | 28-Sep-2017 | 28,116.22 AUD | | -9,988 Common Stock |
| Credit Suisse Equities (Australia) Limited | 29-Sep-2017 | 332.40 AUD | | -123 Common Stock |
| Credit Suisse Equities (Australia) Limited | 29-Sep-2017 | 849.40 AUD | | -311 Common Stock |
| Credit Suisse Equities (Australia) Limited | 29-Sep-2017 | 17,208.37 AUD | | -6,152 Common Stock |
| Credit Suisse Equities (Australia) Limited | 29-Sep-2017 | 5,005.76 AUD | | 1,822 Common Stock |
| Credit Suisse Equities (Australia) Limited | 02-Oct-2017 | 311.65 AUD | | 114 Common Stock |
| Credit Suisse Equities (Australia) Limited | 02-Oct-2017 | 10,795.12 AUD | | -3,988 Common Stock |
| Credit Suisse Equities (Australia) Limited | 02-Oct-2017 | 226.81 AUD | | -84 Common Stock |
| Credit Suisse Equities (Australia) Limited | 03-Oct-2017 | 15,366.09 AUD | | -5,652 Common Stock |
| Credit Suisse Equities (Australia) Limited | 03-Oct-2017 | 40.97 AUD | | -15 Common Stock |
| Credit Suisse Equities (Australia) Limited | 06-Oct-2017 | 13,736.50 AUD | | -5,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 06-Oct-2017 | 338.71 AUD | | -124 Common Stock |
| Credit Suisse Equities (Australia) Limited | 06-Oct-2017 | 160,239.39 AUD | | 60,347 Common Stock |


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| Credit Suisse Equities (Australia) Limited | 06-Oct-2017 | 814,506.00 AUD | | 307,500 Common Stock |
| Credit Suisse Equities (Australia) Limited | 06-Oct-2017 | 20,300.25 AUD | | 7,500 Common Stock |
| Credit Suisse Equities (Australia) Limited | 06-Oct-2017 | 814,506.00 AUD | | -307,500 Common Stock |
| Credit Suisse Equities (Australia) Limited | 06-Oct-2017 | 6,656.75 AUD | | 2,500 Common Stock |
| Credit Suisse Equities (Australia) Limited | 09-Oct-2017 | 711.39 AUD | | 265 Common Stock |
| Credit Suisse Equities (Australia) Limited | 10-Oct-2017 | 911.83 AUD | | 349 Common Stock |
| Credit Suisse Equities (Australia) Limited | 10-Oct-2017 | 794,220.00 AUD | | -300,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 10-Oct-2017 | 16,499.22 AUD | | 6,401 Common Stock |
| Credit Suisse Equities (Australia) Limited | 11-Oct-2017 | 25,486.00 AUD | | 10,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 11-Oct-2017 | 1,173.01 AUD | | 461 Common Stock |
| Credit Suisse Equities (Australia) Limited | 12-Oct-2017 | 623.63 AUD | | 250 Common Stock |
| Credit Suisse Equities (Australia) Limited | 12-Oct-2017 | 17,996.44 AUD | | 7,213 Common Stock |
| Credit Suisse Equities (Australia) Limited | 13-Oct-2017 | 20,355.36 AUD | | 8,074 Common Stock |
| Credit Suisse Equities (Australia) Limited | 16-Oct-2017 | 9,620.92 AUD | | 3,839 Common Stock |
| Credit Suisse Equities (Australia) Limited | 17-Oct-2017 | 29,728.65 AUD | | 11,791 Common Stock |
| Credit Suisse Equities (Australia) Limited | 18-Oct-2017 | 10,677.39 AUD | | 4,279 Common Stock |
| Credit Suisse Equities (Australia) Limited | 23-Oct-2017 | 14,920.20 AUD | | 6,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 24-Oct-2017 | 669.25 AUD | | -270 Common Stock |
| Credit Suisse Equities (Australia) Limited | 25-Oct-2017 | 473.39 AUD | | -191 Common Stock |
| Credit Suisse Equities (Australia) Limited | 25-Oct-2017 | 71,234.04 AUD | | 29,068 Common Stock |
| Credit Suisse Equities (Australia) Limited | 26-Oct-2017 | 775.04 AUD | | -319 Common Stock |

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|--|-------------|------------------|--|-------------------------|
| Credit Suisse Equities (Australia) Limited | 26-Oct-2017 | 24,024.00 AUD | | 10,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 27-Oct-2017 | 1,324.46 AUD | | -545 Common Stock |
| Credit Suisse Equities (Australia) Limited | 27-Oct-2017 | 55,055.10 AUD | | 23,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 30-Oct-2017 | 228,524.14 AUD | | 99,160 Common Stock |
| Credit Suisse Equities (Australia) Limited | 30-Oct-2017 | 23,824.00 AUD | | 10,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 01-Nov-2017 | 2,297,700.00 AUD | | -1,000,000 Common Stock |

This is Annexure "A" referred to in the Form 603 "Notice of initial substantial holder"

Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Winston Loke capacity Authorised Signatory
 sign here  date 23-Nov-2017

Annexure "B"

7. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|---|--|
| Credit Suisse Holdings (Australia) Limited (ACN 008 496 713) | Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia |
| Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432) | Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia |
| Credit Suisse Third Nominees Pty Limited (ACN 069 126 432) | Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia |
| Credit Suisse Equities (Australia) Limited (ACN 068 232 708) | Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia |
| Credit Suisse Securities (Europe) Limited (ARBN 099554131) | One Cabot Square, London, E14 4QJ |

This is Annexure "B" referred to in the Form 603 "Notice of initial substantial holder"

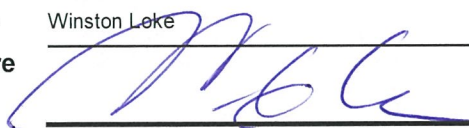
Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Winston Loke capacity Authorised Signatory

sign here

date 23-Nov-2017

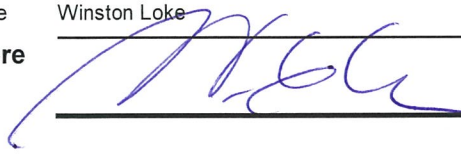


Annexure "C"

This is Annexure "C" referred to in the Form 603 "Notice of initial substantial holder"

Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

| | | | |
|------------------|---|----------|----------------------|
| print name | Winston Loke | capacity | Authorised Signatory |
| sign here |  | date | 23-Nov-2017 |

Prescribed information**Schedule**

| | |
|---|--|
| Type of agreement | Master Prime Brokerage Securities Lending Agreement |
| Parties to agreement | Credit Suisse Securities (Europe) and Atlantic Absolute Return Fund |
| Transfer date | 20-Nov-2017 |
| Holder of voting rights | Borrower |
| Are there any restrictions on voting rights? | Yes |
| If yes, detail | Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 5 days prior. |
| Scheduled return date (if any) | N/A |
| Does the borrower have the right to return early? | Yes |
| If yes, detail | At Will |
| Does the lender have the right to recall early? | mon |
| If yes, detail | With 4 days prior written notice or earlier upon agreement. |
| Will the securities be returned on settlement? | Yes |
| If yes, detail any exceptions | If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral. |