

EILDON CAPITAL LIMITED

ABN 11 059 092 198

ACN 059 092 198

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24 November 2017

Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

Placement Tranche 1: Cleansing Notice

In accordance with section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**), Eildon Capital Limited (ACN 059 092 198) (ASX:EDC) (**Company**) gives notice that:

- 1 On 24 November 2017, the Company issued a total of 4,531,681 ordinary shares in the capital of the Company without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2 This notice is being given under section 708A(5)(e) of the Corporations Act;
- 3 As at the date of this notice:
 - (a) the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - (b) the Company has complied with section 674 of the Corporations Act; and
 - (c) there is no information which is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

By the order of the Board

John Hunter
Company Secretary