

Thursday 24th November 2017

**ASX LIMITED
COMPANY ANNOUNCEMENTS PLATFORM
ASX CODE USA**

RESULTS OF ANNUAL GENERAL MEETING – 24 November 2017

In accordance with ASX Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act, UraniumSA Limited advises details of the outcome in respect of each resolution before the meeting and numbers of valid proxy votes as detailed in TABLE 1 below.

All resolutions were passed by shareholders on a show of hands.

TABLE 1 – Proxy Voting Results

Resolution	Votes for	Votes against	Discretion of Proxy	Abstentions
1. Remuneration Report	89,082,647	1,543,997	936,300	292,824
2. Election of Robert Rorrison as a Director	113,313,518	1,020,331	1,182,074	113,451
3. Re-election of Martin Janes as a Director	113,400,324	1,036,349	1,061,074	10,627
4. Ratification of Prior Issue of Unlisted Options	113,149,658	1,212,388	1,045,124	222,204
5. Issue of shares to Director Alice McCleary in Lieu of Future Directors' Fees for the Year Ending 30 June 2018	99,341,805	1,108,188	936,300	67,700
6. Issue of shares to Director Martin Janes in Lieu of Future Directors' Fees for the Year Ending 30 June 2018	103,883,331	1,143,818	936,300	67,700
7. Issue of shares to Director Robert Rorrison in Lieu of Future Directors' Fees for the Year Ending 30 June 2017	113,456,556	1,143,818	961,300	67,700
8. Approval to Issue up to 145,000,000 New Shares	113,270,216	1,341,524	976,300	41,334
9. Approval of 10% Additional Placement Capacity	112,911,982	1,382,212	1,016,298	318,882

For further information on this release, please contact Damien Connor, Company Secretary on (08) 8132 0577.

Alice McCleary

Chairman
UraniumSA Limited