

24 November 2017

The Manager  
Company Announcements Office  
ASX Limited  
Exchange Centre  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

Dear Sir / Madam

**Suncorp Group Limited (ASX: SUN) - Notice under section 708A(5)(e) of the Corporations Act 2001 -  
Cleansing Statement**

This notice is given by Suncorp Group Limited (ABN 66 145 290 124) ("**Suncorp**") under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Act**").

Suncorp confirms that:

- (a) it has today issued 5 fully paid ordinary shares ("**New Shares**") at a price of \$13.95 per New Share pursuant to an agreement with a sophisticated investor;
- (b) the New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (c) as a disclosing entity, Suncorp is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, Suncorp has complied with:
  - the provisions of Chapter 2M of the Act as they apply to Suncorp; and
  - section 674 of the Act; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours sincerely



**Kristy Huxtable**  
Company Secretary