

28 November 2017

Lodged by ASX Online

The Manager  
Company Announcements Office  
ASX Limited  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam,

**YELLOW BRICK ROAD HOLDINGS LIMITED (YBR)**  
**RESULTS OF RESOLUTIONS – ANNUAL GENERAL MEETING**

As required by ASX Listing Rule 3.13.2, we advise that Resolutions 1 to 5 as detailed in the Notice of Meeting were passed by shareholders on a show of hands at the Yellow Brick Road Holdings Limited Annual General Meeting held on Tuesday 28 November 2017.

Resolution 6 (Approval of 10% Placement Facility) was withdrawn from the agenda of the Annual General Meeting.

Information about proxies is provided for the purposes of section 251AA of the Corporations Act 2001 (Cth).

**1. Re-election of Owen Williams as a Non-Executive Director**

Total number of proxy votes

	# Votes	% of Allowable Proxies Voted
Proxy Votes For the Resolution	177,385,450	93.86%
Proxy Votes Against the Resolution	1,312,938	0.69%
Proxy Votes Abstaining	80,900	n/a
Proxy Votes Exercisable at the Proxy's Discretion	10,307,761	5.45%

**2. Election of Frank Ganis as a Non-Executive Director**

Total number of proxy votes

	# Votes	% of Allowable Proxies Voted
Proxy Votes For the Resolution	177,896,990	94.12%
Proxy Votes Against the Resolution	792,898	0.42%
Proxy Votes Abstaining	80,900	n/a
Proxy Votes Exercisable at the Proxy's Discretion	10,316,261	5.46%

### 3. Adoption of Remuneration Report (Non-Binding Advisory Vote)

Total number of proxy votes

	# Votes	% of Allowable Proxies Voted
Proxy Votes For the Resolution	123,663,416	90.82%
Proxy Votes Against the Resolution	2,155,395	1.58%
Proxy Votes Abstaining	344,187	n/a
Proxy Votes Exercisable at the Proxy's Discretion	10,339,786	7.60%

### 4. Ratification of Issue of Shares to Nominated Employees on 24 October 2017

Total number of proxy votes

	# Votes	% of Allowable Proxies Voted
Proxy Votes For the Resolution	124,354,971	65.89%
Proxy Votes Against the Resolution	54,074,911	28.65%
Proxy Votes Abstaining	251,900	n/a
Proxy Votes Exercisable at the Proxy's Discretion	10,306,261	5.46%

### 5. Ratification of Private Placement of Shares – 5 June 2017

Total number of proxy votes

	# Votes	% of Allowable Proxies Voted
Proxy Votes For the Resolution	124,869,928	66.05%
Proxy Votes Against the Resolution	53,846,960	28.49%
Proxy Votes Abstaining	59,900	n/a
Proxy Votes Exercisable at the Proxy's Discretion	10,310,261	5.46%

For and on behalf of  
YELLOW BRICK ROAD HOLDINGS LIMITED



Richard Shaw  
Company Secretary