

28 November 2017

Company Announcements Office  
Australian Securities Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**ANNUAL GENERAL MEETING  
ODIN METALS LIMITED**

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

***Adoption of the Remuneration Report***

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	2,514,474
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	40,000
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	516,666

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was nil.

The motion was carried on a show of hands as an ordinary resolution.

***To re-elect Mr Donald Stephens as a Director of the Company***

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	2,514,474
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	40,000
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	516,666

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was nil.

The motion was carried on a show of hands as an ordinary resolution.

***To re-elect Mr Justin Tremain as a Director of the Company***

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	2,514,474
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	40,000
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	516,666

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was nil.

The motion was carried on a show of hands as an ordinary resolution.

**To re-elect Mr Aaron Bertolatti as a Director of the Company**

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	2,514,474
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	40,000
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	516,666

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was nil.

The motion was carried on a show of hands as an ordinary resolution.

**To approve the 10% Placement Facility**

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	2,514,474
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	40,000
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	516,666

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was nil.

The motion was carried on a show of hands as a special resolution.

**To approve the Employee Option Scheme**

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	2,514,474
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	40,000
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	516,666

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was nil.

The motion was carried on a show of hands as an ordinary resolution.

Yours faithfully,



**DONALD STEPHENS  
COMPANY SECRETARY**