28 November 2017

Markets Announcement Office
ASX Limited
Level 5, 20 Bridge Street
Sydney NSW 2000

PENGANA CAPITAL GROUP LIMITED
RESULTS OF ANNUAL GENERAL MEETING
28 NOVEMBER 2017

The Annual General Meeting of Pengana Capital Group Limited (ASX: PCG) was held today. PCG has been advised by its Registry, Computershare Limited, that all resolutions put to shareholders were passed by the requisite majorities.

In accordance with Listing Rules 3.13.2 and section 251AA of the Corporations Act 2001 (Cth), we provide the following summary report setting out the details of the resolutions put to shareholders at the meeting, the proxies received and the outcome of each resolution.

Yours faithfully,

Paula Ferrao
Company Secretary

PENGANA CAPITAL GROUP LIMITED
2017 Annual General Meeting
Tuesday, 28 November 2017
Voting Results

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth).

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	**Resolution Type**	**For**	**Against**	**Proxy's Discretion**	**Abstain**	**For**	**Against**	**Abstain***	**Carried / Not Carried**
2 Election of Director: Mr Warwick Negus	Ordinary	47,483,158 99.31%	159,606 0.33%	169,506 0.36%	6,839	Carried on a show of hands			Carried
3 Election of Director: Mr Jeremy Dunkel	Ordinary	47,462,650 99.26%	180,114 0.38%	169,506 0.36%	6,839	Carried on a show of hands			Carried
4 Re-election of Director: Mr Kevin Eley	Ordinary	47,603,696 99.56%	36,238 0.08%	172,607 0.36%	6,568	Carried on a show of hands			Carried
5 Remuneration Report	Ordinary	44,538,630 99.14%	225,835 0.50%	163,479 0.36%	109,581	Carried on a show of hands			Carried
6 To increase maximum aggregate NED remuneration	Ordinary	44,245,536 98.32%	597,260 1.33%	160,979 0.35%	2,643,269	Carried on a show of hands			Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.