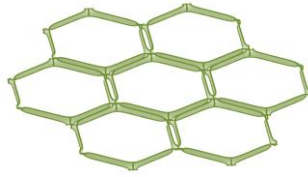


OAKDALE RESOURCES LIMITED

ACN 009 118 861

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28 November 2017

Mr Chris Dobbs
Adviser, Listing Compliance
ASX Limited
20 Bridge Street
SYDNEY NSW – 2000

By email – chris.dobbs@asx.com.au

Dear Chris,

Response in relation to Appendix 5B - September Quarter 2017

Oakdale Resources Limited (**ASX: OAR**) wish to advise of a correction to its Appendix 5B lodged for the quarter ending 30 September 2017 which was released to the market on 31 October 2017.

There was a typographical error in the column heading in relation to the reported numbers. All number reported in the Appendix 5B were actual figures in \$A dollar and not that number multiplied by a thousand as stated. This error does not change any of the numbers previously reported.

In addition under Section 8.3 headed "Other Unsecured loan" the correct amount of the unsecured loan available to the Company is \$125,000. (not \$25,000 as stated). Again this was a typographical error

A full copy of the revised Appendix 5B lodged for the quarter ending 30 September 2017 is attached.

I trust the above response address your queries however please do not hesitate to contact me if you require any further information.

Yours sincerely,

John E Lynch B.Sc(Sydney) M.SC (James Cook) FAICD, FAIMM
Executive Chairman
Oakdale Resources Limited

Appendix 5B

Mining exploration entity and oil and gas exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10, 01/05/13, 01/09/16

Name of entity	
OAKDALE RESOURCES LIMITED	
ABN	Quarter ended ("current quarter")
ABN 27 009 118 861	30 September 2017

Consolidated statement of cash flows		Current quarter \$A	Year to date (3 months) \$A
1.	Cash flows from operating activities		
1.1	Receipts from customers		
1.2	Payments for		
	(a) exploration & evaluation	(20,044)	(20,044)
	(b) development		
	(c) production		
	(d) staff costs		
	(e) administration and corporate costs	(47,775)	(47,775)
1.3	Dividends received (see note 3)		
1.4	Interest received	-	-
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid		
1.7	Research and development refunds	-	-
1.8	Other (provide details if material)		
1.9	Net cash from / (used in) operating activities	(67,819)	(67,819)
2.	Cash flows from investing activities		
2.1	Payments to acquire:		
	(a) property, plant and equipment		
	(b) tenements (see item 10)		

Consolidated statement of cash flows		Current quarter \$A	Year to date (3 months) \$A
	(c) investments		
	(d) other non-current assets		
2.2	Proceeds from the disposal of:		
	(a) property, plant and equipment		
	(b) tenements (see item 10)		
	(c) investments		
	(d) other non-current assets		
2.3	Cash flows from loans to other entities		
2.4	Dividends received (see note 3)		
2.5	Other (provide details if material)		
2.6	Net cash from / (used in) investing activities	0	0
3.	Cash flows from financing activities		
3.1	Proceeds from issues of shares		
3.2	Proceeds from issue of convertible notes		
3.3	Proceeds from exercise of share options		
3.4	Transaction costs related to issues of shares, convertible notes or options		
3.5	Proceeds from borrowings		
3.6	Repayment of borrowings		
3.7	Transaction costs related to loans and borrowings		
3.8	Dividends paid		
3.9	Other (provide details if material)		
3.10	Net cash from / (used in) financing activities	0	0
4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	70,003	70,003
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(67,819)	(67,819)
4.3	Net cash from / (used in) investing activities (item 2.6 above)		
4.4	Net cash from / (used in) financing activities (item 3.10 above)		

Consolidated statement of cash flows		Current quarter \$A	Year to date (3 months) \$A
4.5	Effect of movement in exchange rates on cash held		
4.6	Cash and cash equivalents at end of period	2,184	2,184

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A	Previous quarter \$A
5.1	Bank balances	2,184	70,003
5.2	Call deposits	-	-
5.3	Bank overdrafts		
5.4	Other (provide details)		
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	2,184	70,003

6.	Payments to directors of the entity and their associates	Current quarter \$A
6.1	Aggregate amount of payments to these parties included in item 1.2	
6.2	Aggregate amount of cash flow from loans to these parties included in item 2.3	
6.3	Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2	

7.	Payments to related entities of the entity and their associates	Current quarter \$A
7.1	Aggregate amount of payments to these parties included in item 1.2	
7.2	Aggregate amount of cash flow from loans to these parties included in item 2.3	
7.3	Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2	

8.	Financing facilities available <i>Add notes as necessary for an understanding of the position</i>	Total facility amount at quarter end \$A	Amount drawn at quarter end \$A
8.1	Loan facilities		
8.2	Credit standby arrangements		
8.3	Other – Unsecured loan	125,000	0
8.4	Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.		

9.	Estimated cash outflows for next quarter	\$A
9.1	Exploration and evaluation	6,330
9.2	Development	
9.3	Production	
9.4	Staff costs	
9.5	Administration and corporate costs	
9.6	Other (provide details if material)	16,700
9.7	Total estimated cash outflows	23,030

10.	Changes in tenements (items 2.1(b) and 2.2(b) above)	Tenement reference and location	Nature of interest	Interest at beginning of quarter	Interest at end of quarter
10.1	Interests in mining tenements and petroleum tenements lapsed, relinquished or reduced				
10.2	Interests in mining tenements and petroleum tenements acquired or increased				

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

28 Nov 2017

Sign here: Date:
(Director/Company secretary)

Print name: ...Hemant Amin.....

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, AASB 6: Exploration for and Evaluation of Mineral Resources and AASB 107: Statement of Cash Flows apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.