



NZX/ASX Market Release

28 November 2017

Annual compliance statement in accordance with ASX listing rule 1.15.3

Pursuant to ASX listing rule 1.15.3 Tegel Group Holdings Limited confirms that it has complied and continues to comply with the listing rules of its home exchange, the NZX Main Board.

-ENDS-

For investor queries please contact:

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About Tegel Group Holdings Limited

Tegel Group Holdings Limited (NZX/ASX: TGH) processes approximately 55 million birds per year, across vertically integrated operations in Auckland, Christchurch and New Plymouth. It is New Zealand's leading poultry producer, processing approximately half of New Zealand's poultry, and also manufactures and markets a range of other processed meat products. Tegel produces a range of products across its core business (e.g. fresh and frozen whole chickens, fillets and portions), and value added convenience products (e.g. fresh value added, cooked and smoked small-goods and frozen further processed products), which are sold through three key sales channels domestically (retail grocery, foodservice / industrial and quick-service restaurants), and in selected channels in international markets. Its brands are Tegel, Rangitikei and Top Hat.

For more information go to: www.tegel.co.nz