

29 November 2017

Company Announcements Office  
Australian Stock Exchange  
20 Bridge Street  
SYDNEY NSW 2000

**ONEVIEW HEALTHCARE PLC**  
**PRO-RATA ACCELERATED NON-RENOUNCEABLE ENTITLEMENT OFFER AND  
INSTITUTIONAL PLACEMENT**

**NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)**

This notice is given by Oneview Healthcare PLC (Irish Company Registration – (513842)) (ARBN 610 611 768) (**Oneview** or the **Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“**Act**”).

On 17 November 2017 Oneview announced that it was undertaking a pro-rata accelerated non-renounceable entitlement offer of new CHESS depository interests (**CDIs**) to raise approximately \$25 million (**Entitlement Offer**) and an institutional placement of new CDIs to raise approximately \$5 million (**Placement**). Oneview has today issued 2,500,000 new CDIs under the Placement.

For purposes of section 708A(6) of the Act, Oneview confirms that:

- (a) the new CDIs to be issued under the Placement will be offered without disclosure under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, Oneview has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to Oneview; and
  - (ii) section 674 of the Act; and

**We see a better way**

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**Directors**  
J Rooney (Interim Chairman) | L Berkowitz | C Boyce | M Cullen | J Fitter  
J Kelly | M McCloskey | D Petre | W Vicars

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- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708AA(7)(d) of the Act.

All queries in relation to the above should be addressed to:

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Company Secretary

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**Mr Patrick Masterson**

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