

Market Release

29 November 2017

Bojun Agriculture Holdings Limited

ADMISSION TO OFFICIAL LIST

Bojun Agriculture Holdings Limited (the “Company”) is admitted to the Official List of ASX Limited today, Wednesday 29 November 2017.

Official quotation of the following securities will commence at 11:00am AEDT Friday, 1 December 2017.

121,512,013 ordinary fully paid shares at an issue price of \$0.30 per share

Security Code: BAH

Belinda Chiu

Senior Adviser, Listings Compliance