

Jakarta, 29 November 2017

Number : 5691/09/DAT/2017  
Attachment : -  
Subject : Report on Material Information or Fact

To  
**The Australian Securities Exchange (ASX)**

In compliance with Article 2 of the Indonesia Financial Services Authority (*Otoritas Jasa Keuangan* – “**OJK**”) Regulation No. 31/POJK.04/2015 on Disclosure of Material Information or Fact by an Issuer or Public Company, herewith PT ANTAM (Perseroan) Tbk submit the report for disclosure as follows:

Name of Issuer	PT ANTAM (Persero) Tbk (the “ <b>Company</b> ”).
Business Activity	to carry out business in the sector of mining of various types of minerals, and to carry out business in the sector of industry, trade, transportation and services related to mining of various types of such minerals, as well as to optimize the utilization of resources owned by the Company to produce high quality goods and/or services with strong competitiveness to gain/pursue profits in order to increase the value of the Company by applying the principles of Limited Liability Company.
Address	Gedung Aneka Tambang Jl. Letjen TB Simatupang No. 1 Lingkar Selatan, Tanjung Barat Jakarta 12530.
Email Address	<a href="mailto:corsec@antam.com">corsec@antam.com</a>
Type of Information or Material Fact	<p>The transfer of ownership of 15.619.999.999 Series B Shares or equal to 65% (sixty five percent) of the total issued and paid up shares in the Company through the process of state equity participation (<i>inbreng</i>) made by the Government of the Republic of Indonesia into Perusahaan Perseroan (Persero) PT Indonesia Asahan Alumunium (“<b>PT Inalum (Persero)</b>”), results as the implementation of:</p> <ul style="list-style-type: none"><li>- Government Regulation Number 47 of 2017 dated 10 November 2017 on the Addition of State Equity Participation of the Government of the Republic of Indonesia into PT Inalum (Persero);</li><li>- Decree of the Ministry of Finance of the Republic of Indonesia Number 887/KMK.06/2017 on the Determination of Value of the Addition of State Equity Participation of the Government of the Republic of Indonesia into PT Inalum (Persero), dated 27 November 2017; and</li></ul>

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	- Transfer of Rights of Shares owned by the Government of the Republic of Indonesia in the Company to and as addition of State Equity Participation of the Government of Republic of Indonesia into PT Inalum (Persero), dated 27 November 2017.
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## DESCRIPTION OF MATERIAL INFORMATION OR FACT

In accordance with the notes in the Shareholders Registry of the Company made by PT Datindo Entrycom, the securities administration bureau on 28 November 2017, the composition of shareholders of the Company is as follows:

Description	Before			After		
	Nominal Value of Rp100,- per shares					
	Number of Shares	Nominal Value	%	Number of Shares	Nominal Value	%
Authorized Capital	1	100	-	1	100	-
Share Series A	24.030.764.724	2.403.076.472.400	-	24.030.764.724	2.403.076.472.400	-
Share Series B						
Issued and fully paid Capital:						
Share Series A Dwiwarna						
1. Government of Republic of Indonesia	1	100	-	1	100	-
Share Series B						
1. Government of Republic of Indonesia	15.619.999.999	1.561.999.999.900	65	-	-	-
2. PT Indonesia Asahan Alumunium (Persero)	-	-		15.619.999.999	1.561.999.999.900	65
3. Public	8.410.764.725	841.076.472.500	35	8.410.764.725	841.076.472.500	35
Total Issued and fully paid Capital						
Share Series A Dwiwarna	1	100	100	1	100	100
Share Series B	24.030.764.724	2.403.076.472.400		24.030.764.724	2.403.076.472.400	

## THE IMPACT OF THE MATERIAL EVENT, INFORMATION OR FACT

The transfer of ownership of 15.619.999.999 Series B Shares or equal to 65% (sixty five percent) of the total issued and paid up shares in the Company through the process of state equity participation (inbreng) made by the Government of the Republic of Indonesia

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into PT Inalum (Persero), results as the implementation of Government Regulation Number 47 of 2017 dated 10 November 2017 on the Addition of State Equity Participation of the Government of the Republic of Indonesia into PT Inalum (Persero).

Considering that Government of the Republic of Indonesia holds 100% shares ownership in PT Inalum (Persero), and also holds the ownership of the Dwiwarna A Series shares in the Company, thus, the transfer of shares mentioned above does not result in the change of control of the Government of the Republic of Indonesia in the Company.

Herewith this report is submitted in compliance with OJK Regulation No. 31/POJK.04/2015 on Disclosure of Material Information or Fact by an Issuer or Public Company.

**President Director  
PT ANTAM (Persero) Tbk**



**Arie Prabowo Ariotedjo**

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