



30 November 2017

IMPLEMENTATION OF SCHEME OF ARRANGEMENT

Medical Australia Limited (ASX:MLA) (**MLA**) is pleased to announce that the scheme of arrangement between MLA and its shareholders that was approved by MLA shareholders on 15 November 2017 and by the Federal Court of Australia on 17 November 2017 (**Scheme**) was implemented today.

Accordingly:

- ICU Medical Inc. now holds all of the shares on issue in MLA; and
- The scheme consideration of \$0.086 payable for each MLA share which was held by Scheme Participants as at 24 November 2017 has been paid to Scheme Participants (as defined in the Scheme between MLA and its shareholders which became effective on 20 November 2017).

Further, Messrs Bruce Hancox, Darryl Ellis, Ian Mitchell and Geoff Cumming have resigned as directors of MLA with effect from implementation of the Scheme.

Trading in MLA shares on the ASX was suspended from the close of trading on 20 November 2017, and MLA has applied to have quotation of its shares terminated and for MLA to be removed from the official list of the ASX with effect from close of trading on 30 November 2017.

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