

Notice reference number: 1391.17.11

1/12/2017

What's this about?

Effective date: 1/12/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input type="radio"/> Other

Title

Bojun Agriculture Holdings Limited – Commencement of Official Quotation

Description

Bojun Agriculture Holdings Limited (the “Company”) is expected to be admitted to the official list of ASX Limited (“ASX”) today, Wednesday 29 November 2017.

Official quotation of the Company’s securities will commence at 11:00 am AEDT on Friday, 1 December 2017.

\$7,663,503.90 was raised under the replacement prospectus dated 5 September 2017 and supplementary prospectus dated 25 October 2017 by the issue of 25,545,013 fully paid ordinary shares at an issue price of \$0.30 per share.

Quoted Securities: 121,512,013 fully paid ordinary shares

ASX Code: BAH

Time: 11:00 AM AEDT

Date: Friday, 1 December 2017

ASX Trade Abbreviation: BOJUN AG

ISIN: AU000000BAH6

Home Branch: Sydney

Industry Classification: Food & Beverage – Industrial

Registered Office: Level 27,
50 Bridge Street
Sydney NSW 2000
Phone: (03) 9009 8818
Website: www.bojunagriculture.com

Company Secretary: Chen Chik (Nicholas) Ong
Level 36, Gateway
1 Macquarie Place Sydney NSW 2000
Phone: 08 9389 8033

Share Registry:	<u>New South Wales</u> Boardroom Pty Limited 225 George St, The Rocks NSW 2000
Balance Date:	30 September
CHES:	Participating. The Company will also operate an issuer sponsored subregister
Place of Incorporation:	New South Wales
Dividend Policy:	See page 70 of the Prospectus for further information
Activities:	The entity engages in the business of manufacturing processed foods and beverages on a made-to-order business model.
Overseas home exchange:	N/A
ASX Restricted Securities:	None
Securities not quoted:	N/A

What do I need to do and by when?

Not applicable

Need more information?

Issued by
Belinda Chiu

Contact Details
P: 13 12 79
Email: info@asx.com.au