

ANNUAL GENERAL MEETING – WITHDRAWAL OF RESOLUTION

Brisbane, Australia and Delaware, United States, 30 November 2017: Invion Limited (ASX: IVX) (**Invion** or the **Company**) advises that the board of directors of Invion (**Board**) has resolved to withdraw Resolution 9 from the Annual General Meeting to be held 30 November 2017 (**AGM**).

Resolution 9 related to the consolidation of Invion's issued capital on the basis that every 100 shares or options be consolidated into 1 share or option.

The Board has decided to withdraw Resolution 9 following a further review of the Company's capital structure and having considered feedback received from Invion shareholders expressing concern about the consolidation.

As a consequence of the withdrawal of Resolution 9, the Board proposes to put motions at the AGM to amend Resolutions 6, 7 and 8 as follows:

- Resolution 6: reference to Resolution 9 is deleted, so that the passing of Resolution 6 will be subject to the passing of Resolutions 7 and 8;
- Resolution 7:
 - reference to Resolution 9 is deleted, so that Resolution 7 will be subject to the passing of Resolutions 6 and 8; and
 - the words "(on a pre-Consolidation basis)" are deleted; and
- Resolution 8:
 - reference to Resolution 9 is deleted, so that Resolution 8 will be subject to the passing of Resolutions 6 and 7; and
 - the words "12,500,000 shortfall Shares in aggregate (on a post-Consolidation basis)" are replaced with "1,250,000,000 shortfall Shares in aggregate".

If the motions to amend Resolutions 6, 7 and 8 are passed by simple majority at the AGM, the amended Resolutions will be put to shareholders for approval.

The withdrawal of Resolution 9 will not affect the validity of the proxy form attached to the Notice of AGM dated 30 October 2017, nor the validity of any proxy votes already submitted.

FOR MORE INFORMATION CONTACT

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