

**INNOVATIVE SCIENCE • REAL VALUE** 



#### **Achievements in 2017**

- Completed oversubscribed Placement and Share Purchase Plan
- Capital raising enabled company to acquire remaining 50% of Science Developments Pty Ltd
- Assumed operational control of Science Developments Pty Ltd
- OptiFlox® System permanently installed under a two-year contract at Peabody Energy mine Adoption of SDV chemical and technology offering by Peabody Energy at Wilpinjong coal mine confirms its value to global coal producer
- First deployment of an OptiFlox® System in the Australian dairy industry Acceptance of SciDev chemical and technology offering by Lion Dairy & Drinks confirms its value to major dairy manufacturer
- Conditional divestment of Zeehan Zinc Project to Tartana Resources Limited notional transaction value of \$2 million (cash & scrip)

### **Objectives for 2018**

- Achieve positive cashflow for Australian business
- Speed up roll-out of OptiFlox® technology in Australia
  - Target for 2017 was 6 systems, only achieved two installations with two pending
  - Maintain focus on current customer groups & industries, but increase focus on explicit revenue benefits to customers
  - For example, in coal, undertake trial of technology in coal flotation circuit i.e. product side of plant (Ist Qtr)
  - Evaluate opportunities in mineral sands with target of trial in first half of 2018
- US market entry via:
  - Agreement to establish manufacturing operations in US via partnership/joint venture (Ist Qtr)
  - Licencing arrangements for OptiFlox® technology with targeted manufacturer(s) of de-watering equipment with existing customer facing relationships in target industry sectors

# **Objectives for 2018** Identify appropriate partners for evaluation/trial of OptiFlox® technology in: phosphate industry (Ist half); and potash industry Continuation of R&D activities with focus: on additional industry applications of OptiFlox® technology; and improvements in manufacturing processes Complete divestment of Zeehan Zinc Project SciDev Ltd (ASX:SDV) - November 2017

#### **Conditional Divestment of Zeehan Zinc Project**

- Conditional divestment of Zeehan Zinc Project to Tartana Resources Limited (Tartana)
- Tartana is a public unlisted Australian base metal explorer and developer
- Divestment subject to:
  - SDV shareholder approval at AGM;
  - Tartana completing a minimum level of capital raising; and
  - Various regulatory approvals.
- Transaction terms:
  - SDV to hold 37.5%\* position in Tartana;
  - 15 million shares at notional issue price of \$0.10 (\$1.5m); and
  - \$0.5m cash payment in two tranches over the next 4-6 months.
- Maintains optionality of commercialisation routes for Zeehan Zinc project while defraying risks and costs of developing asset further





Zeehan Zinc Project, Tasmania

#### **Conditional Divestment of Zeehan Zinc Project**

- Successful divestment gains exposure to Tartana's project portfolio including the recently acquired Tartana Base Metal Project
- Advanced stage Tartana Base Metal Project is located
  40 km NW of Chillagoe, North Queensland, comprises:
  - four granted mining leases;
  - a plant suitable for treating oxide Cu ores/residues
  - established offices, workshop & accommodation;
  - several copper prospects; and
  - a zinc prospect \*
- Tartana Base Metal Project adjoins Auctus Minerals'
  King Vol Zinc Project, currently being developed with funding from Denham Capital



Tartana Base Metal Project, North Queensland

<sup>\*</sup> Refer ASX announcement 25 October 2017

## **Corporate Snapshot**

Corporate Overview	
ASX Code	SDV
Cash (as at 31 Oct 2017)*	~517,000
Market Cap (at \$0.011 per share)	~\$5.4m
52 week high	\$0.025
52 week low	\$0.01
Shares on issue	494.8m
Options on issue**	34.5m

<sup>\* \$0.5</sup> million pending conditional divestment of Zeehan Zinc Project

Board & Management	
Non-Executive Chairman	Trevor Jones
Managing Director	Kieran Rodgers
Non-Executive Director	Don Cronin
Company Secretary	Heath Roberts
Technical Advisor	Paul Pembroke

Board & Management shareholdings	No. of shares	%
Kieran Rodgers	23.5m	4.8%
Paul Pembroke	20.0m	4.1%
Trevor Jones & Don Cronin	10.4m	2.1%
Total	53.9m	11%

<sup>\*\*</sup>Exercisable at \$0.025, expiry on 28/11/19

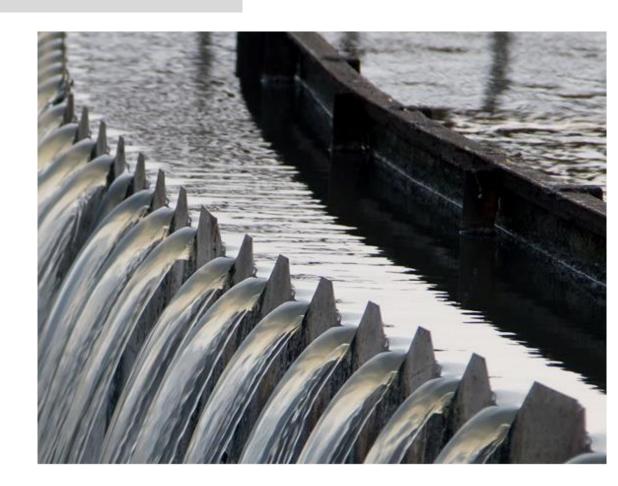
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