

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme VIRALYTICS LIMITED

ACN/ARSN 010 657 351

1. Details of substantial holder (1)

Name Mitsubishi UFJ Financial Group, Inc.

ACN/ARSN (if applicable) Not Applicable

The holder became a substantial holder on 28 November 2017

The holder became aware on 30 November 2017

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a

relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	12,686,219	12,686,219	5.27%
			Based on 240,924,252 Ordinary Shares Outstanding

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in securities that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	1,412,976 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in securities that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	11,159,711 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in securities that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	113,532 Ordinary Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley Australia Securities (Nominee) Pty Limited	Not Applicable	113,532 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	Unknown	Not Applicable	12,572,687 Ordinary Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition (MM/DD/YYYY)	Consideration (9)		Class and number interest of securities
		Cash	Non-cash	
Mitsubishi UFJ Financial Group, Inc.	07/28/2017	28.38	N/A	33 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	07/28/2017	45.85	N/A	53 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	07/28/2017	34.80	N/A	40 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/08/2017	24.94	N/A	29 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/08/2017	25.09	N/A	29 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/09/2017	58.14	N/A	68 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/10/2017	918.63	N/A	1,062 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/10/2017	923.94	N/A	1,062 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/10/2017	47.30	N/A	55 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/15/2017	306.90	N/A	341 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/15/2017	595.18	N/A	665 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/16/2017	2,511.00	N/A	2,790 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/16/2017	266.05	N/A	313 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/17/2017	615.76	N/A	688 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/18/2017	26,102.45	N/A	29,253 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/18/2017	16,953.70	N/A	19,000 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/21/2017	23,037.87	N/A	25,833 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/21/2017	14,268.80	N/A	16,000 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/22/2017	474.22	N/A	524 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/22/2017	589.72	N/A	641 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/22/2017	525.07	N/A	577 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/22/2017	527.96	N/A	577 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/22/2017	25,008.54	N/A	27,287 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/22/2017	39,409.50	N/A	43,000 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/22/2017	1,947.64	N/A	2,117 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/23/2017	59,215.00	N/A	65,000 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/23/2017	37,813.79	N/A	41,508 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/24/2017	547.40	N/A	595 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/24/2017	34,652.20	N/A	38,000 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/24/2017	22,191.09	N/A	24,335 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/25/2017	593.40	N/A	645 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/25/2017	4,533.86	N/A	5,000 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/25/2017	6,327.79	N/A	6,982 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/28/2017	1,947.64	N/A	2,117 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/28/2017	50,623.07	N/A	55,000 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/28/2017	79,156.08	N/A	86,000 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/29/2017	2,195.73	N/A	2,361 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/29/2017	37,943.84	N/A	41,087 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/30/2017	3,133.81	N/A	3,325 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/30/2017	72,709.71	N/A	77,806 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/31/2017	2,812.48	N/A	2,992 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	08/31/2017	18,579.49	N/A	19,852 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	09/01/2017	18,918.00	N/A	20,000 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	09/04/2017	141,101.05	N/A	159,187 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	09/05/2017	73,528.46	N/A	83,000 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	09/05/2017	2,174.40	N/A	2,416 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	09/05/2017	338.55	N/A	366 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	09/05/2017	915.00	N/A	1,000 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	09/06/2017	4,607.46	N/A	5,148 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	09/08/2017	45.00	N/A	50 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	09/11/2017	3,118.80	N/A	3,390 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	09/12/2017	2,609.82	N/A	2,916 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	09/13/2017	210.60	N/A	234 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	09/13/2017	2,352.06	N/A	2,628 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	09/14/2017	188.13	N/A	215 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	09/14/2017	566.04	N/A	636 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	09/14/2017	556.67	N/A	629 Ordinary Shares

Mitsubishi UFJ Financial Group, Inc.	09/14/2017	369.60	N/A	420 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	09/14/2017	620.33	N/A	697 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	09/18/2017	11.25	N/A	13 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	09/20/2017	1,723.47	N/A	1,981 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	09/20/2017	49.31	N/A	57 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	09/20/2017	76.54	N/A	89 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	09/20/2017	209.13	N/A	239 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	09/20/2017	151.38	N/A	174 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	09/21/2017	1,049.75	N/A	1,235 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	09/22/2017	594.21	N/A	683 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	09/22/2017	153.72	N/A	183 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	09/22/2017	1,079.67	N/A	1,241 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	09/29/2017	1,107.59	N/A	1,359 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/02/2017	1,110.28	N/A	1,354 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/02/2017	326.36	N/A	398 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/04/2017	318.33	N/A	393 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/05/2017	341.01	N/A	421 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/05/2017	1,127.26	N/A	1,436 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/06/2017	392.80	N/A	491 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/06/2017	1,374.32	N/A	1,676 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/06/2017	12,405.12	N/A	15,489 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/09/2017	1,341.36	N/A	1,656 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/10/2017	1,354.56	N/A	1,632 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/10/2017	71,785.36	N/A	87,412 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/11/2017	47,540.15	N/A	56,849 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/13/2017	6,467.19	N/A	7,875 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/16/2017	1,747.20	N/A	2,080 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/17/2017	415.00	N/A	500 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/17/2017	780.64	N/A	952 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/17/2017	8,106.47	N/A	9,993 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/18/2017	2,584.41	N/A	3,147 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/19/2017	267.32	N/A	328 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/19/2017	274.70	N/A	335 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/19/2017	1,347.69	N/A	1,614 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/19/2017	76.80	N/A	96 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/20/2017	92.58	N/A	115 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/20/2017	110.70	N/A	135 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/20/2017	268.14	N/A	329 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/23/2017	186.30	N/A	230 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/24/2017	335.38	N/A	409 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/25/2017	298.48	N/A	364 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/26/2017	149.76	N/A	192 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/27/2017	380.78	N/A	482 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/27/2017	1,313.34	N/A	1,652 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/30/2017	376.04	N/A	476 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/30/2017	1,238.93	N/A	1,609 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10/31/2017	64.26	N/A	84 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11/01/2017	1,150.37	N/A	1,447 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11/01/2017	396.09	N/A	486 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11/01/2017	126.40	N/A	160 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11/02/2017	1,298.24	N/A	1,633 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11/03/2017	1,308.60	N/A	1,667 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11/07/2017	421.19	N/A	547 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11/07/2017	320.32	N/A	416 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11/07/2017	735.93	N/A	962 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11/07/2017	365.56	N/A	481 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11/13/2017	1,405.90	N/A	1,654 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11/14/2017	557.78	N/A	668 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11/16/2017	235.62	N/A	308 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11/16/2017	234.08	N/A	308 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11/20/2017	378.14	N/A	518 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11/20/2017	133.40	N/A	184 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11/20/2017	0.72	N/A	1 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11/21/2017	13.68	N/A	19 Ordinary Shares

Mitsubishi UFJ Financial Group, Inc.	11/22/2017	372.40	N/A	532 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11/22/2017	171.11	N/A	241 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11/22/2017	1,566.72	N/A	2,176 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11/22/2017	286.72	N/A	401 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11/23/2017	2,098.05	N/A	2,955 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11/23/2017	25.74	N/A	36 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11/24/2017	2,313.50	N/A	3,305 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11/27/2017	1,161.27	N/A	1,683 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11/27/2017	1,531.78	N/A	2,204 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11/28/2017	N/A	Collateral Received by an entity controlled by Morgan Stanley – See Annexure B	1,412,976 Ordinary Shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
See Annexure A	Each company referred to is an associate of Mitsubishi UFJ Financial Group, Inc. under section 12 of the Corporations Act

7. Addresses

The addresses of persons named in this form are as follows:

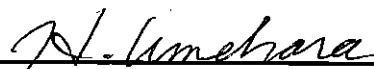
Name	Address
Mitsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo, 100-8330, Japan

Signature

print name Ms Hikaru Umehara

capacity Authorised Signatory

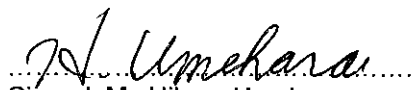
sign here



date 1 December 2017

Annexure "A"

This is Annexure "A" of 4 pages referred to in the Form 603 (Notice of Initial Substantial Holder), signed by me and dated 1 December 2017.



Signed: Ms Hikaru Umehara

Mitsubishi UFJ Financial Group, Inc.
The Bank of Tokyo-Mitsubishi UFJ, Ltd.
Mitsubishi UFJ Trust and Banking Corporation
Mitsubishi UFJ Securities Holdings Co., Ltd.
MU Business Engineering, Ltd.
The Mitsubishi UFJ Factors Limited
Mitsubishi UFJ Jinji Service Co., Ltd.
MU Techno-service Co., Ltd.
MU Office Service Co., Ltd.
Tokyo Credit Service, Ltd.
MU Business Service Co., Ltd.
Mitsubishi UFJ Loan Business Co., Ltd.
Mitsubishi UFJ Information Technology, Ltd.
MU Center Service Tokyo Co., Ltd.
MU Center Service Nagoya Co., Ltd.
MU Center Service Osaka Co., Ltd.
MU Business Aid Co., Ltd.
MU Property Research Company Limited
Mitsubishi UFJ Home Loan CREDIT CO., LTD.
The Diamond Home Credit Company Limited
Mitsubishi UFJ Research & Consulting Co., Ltd.
MU Frontier Services Co., Ltd.
Otemachi Guarantee Co., Ltd.
MU Loan Administration Support Co., Ltd.
MU Operation Control Support Co., Ltd.
Shintokyo Guarantee Co., Ltd.
MU Communications Co., Ltd.
Tokyo Associates Finance Corp.
Japan Electronic Monetary Claim Organization
MU Business Partner Co., Ltd.
MUT Business Outsourcing Co., Ltd.
Mezzanine Solution II Limited Partnership
Mitsubishi UFJ Capital Co., Ltd.
Mitsubishi UFJ Venture Fund No.2 Investment Limited Liability Partnership
MUFG Venture Capital No.1 Limited Liability Partnership
Mitsubishi UFJ Capital II Limited Partnership
Mitsubishi UFJ Capital III Limited Partnership
Mitsubishi UFJ Capital IV Limited Partnership
Mitsubishi UFJ Capital V Limited Partnership
Tohoku Senary Industry Support, Limited Partnership
OIDE Fund Investment Limited Partnership
Mitsubishi UFJ Financial Partners Co., Ltd.
The Mitsubishi Asset Brains Company, Limited
BOT Lease Co., Ltd.
The Taisho Bank, Ltd.
Taisho Shinyohosho Co., Ltd.
The Chukyo Bank, Ltd.
The Chukyo Card Co., Ltd.
Nippon Mutual Housing Loan Co., Ltd.
JM Real Estate Co., Ltd.
Jibun Bank Corporation
JACCS CO., LTD.
JALCARD Inc.
Yume Shokei Fund
Yume Shokei Fund No.2
Next Step Fund
Mezzanine Solution I Limited Partnership
M·U·Trust Sougou Kanri Co., Ltd.
Mitsubishi UFJ Trust Business Co., Ltd.
Ryoshin Data Co., Ltd.
Mitsubishi UFJ Trust Systems Co., Ltd.
Mitsubishi UFJ Trust Investment Technology Institute Co., Ltd.
Mitsubishi UFJ Trust Hosyo Co., Ltd.
Ryoshin DC Card Company Ltd.
M·U·Trust·Apple Planning Company, Ltd.
Mitsubishi UFJ Real Estate Services Co., Ltd.
Mitsubishi UFJ Daiko Business Co., Ltd.
The Master Trust Bank of Japan, Ltd.
MU Investments Co., Ltd.
Mitsubishi UFJ Investor Services Limited

Japan Shareholder Services Ltd.
 Mitsubishi UFJ Kokusai Asset Management Co., Ltd.
 Tokumei-Kumiai (CPI)
 Tokumei-Kumiai (GII)
 Aberdeen Investment Management K. K.
 AMP Capital Investors KK
 MM Partnership
 MUS Information Systems Co., Ltd.
 MUS Business Service Co., Ltd.
 Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
 Mitsubishi UFJ Morgan Stanley PB Securities Co., Ltd.
 kabu.com Securities Co., Ltd.
 Marunouchi Capital Co., Ltd.
 Morgan Stanley MUFG Securities Co., Ltd.
 Mitsubishi UFJ NICOS Co., Ltd.
 Card Business Service Co., Ltd.
 MU NICOS Business Service Co., Ltd.
 MU NICOS Credit Co., Ltd.
 JMS Co., Ltd.
 Paygent Co., Ltd.
 ACOM CO., LTD.
 IR Loan Servicing, Inc.
 General Incorporated Association Mirai Capital
 Power Investments LLC
 MU Credit Guarantee Co., Ltd.
 Defined Contribution Plan Consulting of Japan Co., Ltd.
 Mitsubishi UFJ Personal Financial Advisers Co., Ltd.
 Mitsubishi Research Institute DCS Co., Ltd.
 Mitsubishi UFJ Lease & Finance Company Limited
 Marunouchi Capital Fund I
 Banco de Tokyo-Mitsubishi UFJ Brasil S/A
 Bank of Tokyo-Mitsubishi UFJ (Canada)
 BTMU Capital Corporation
 BTMU Financial Services, Inc.
 BTMU Leasing (Canada) Corporation
 BTMU Capital Leasing & Finance, Inc.
 BTMU (Curacao) Holdings N.V.
 Bank of Tokyo-Mitsubishi UFJ (Holland) N.V.
 BTMU Trust (Holland) B.V.
 Bank of Tokyo-Mitsubishi UFJ (Polska) Spolka Akcyjna
 BTMU (Europe) Limited
 BTMU Leasing (UK) Ltd.
 BTMU Lease (Deutschland) GmbH
 BTMU Leasing & Finance, Inc.
 Bank of Tokyo-Mitsubishi UFJ (Malaysia) Berhad
 BTMU North America International, Inc.
 Bank of Tokyo-Mitsubishi UFJ (Mexico) S.A.
 BTMU Nominees (HK) Limited
 BTMU Nominees (UK) Limited
 MUFG Americas Holdings Corporation
 MUFG Union Bank, N.A.
 Union Bank of California Leasing, Inc.
 UBOC Community Development Corporation
 UBOC Comstock 1
 UnionBanc Investment Services, LLC
 Bankers Commercial Corporation
 UnionBanCal Commercial Funding Corporation
 UnionBanCal Equities, Inc.
 UnionBanCal Leasing Corporation
 UnionBanCal Mortgage Corporation
 Mills-Ralston, Inc.
 HighMark Capital Management, Inc.
 BCC OX I, Inc.
 BCC OX II, Inc.
 SEMA OP9 LLC
 SEMA OP8 LLC
 MORGANTOWN OL6 LLC
 MORGANTOWN OL7 LLC
 MORGANTOWN OL5 LLC
 DICKERSON OL4 LLC
 TRL One A, LLC
 TRL One B, LLC
 TRL One, LP
 BM1, LLC
 Klik Technologies Corp.
 UB Leasing Corporation
 Sand Dollar GP LLC
 PCB Service Corporation
 Pacific Capital Statutory Trust I
 Shiloh IV Wind Project, LLC
 Shiloh IV Holdings Lessor Trust
 Green Union I Trust
 Green Union II Trust
 Green Union III Trust
 Tohlease Corporation
 BTMU Funding Corporation
 BTMU Financial & Leasing Corporation B-4

U.B. Vehicle Leasing, Inc.
 OX 2000 LLC
 OX 2000-2 LLC
 Southern California Business Development Corporation
 Catalina Solar Holdings Lessor Trust
 Catalina Solar, LLC
 PT. BTMU-BRI Finance
 PT U Finance Indonesia
 PT. MU Research and Consulting Indonesia
 BTMU Preferred Capital 1 Limited
 BTMU Preferred Capital 2 Limited
 BTMU Participation (Thailand) Co., Ltd.
 ZAO Bank of Tokyo-Mitsubishi UFJ (Eurasia)
 BTMU Preferred Capital 4 Limited
 BTMU Preferred Capital 5 Limited
 Bank of Tokyo-Mitsubishi UFJ (China), Ltd.
 BTMU Preferred Capital 6 Limited
 BTMU Preferred Capital 7 Limited
 BTMU Preferred Capital 8 Limited
 BTMU Preferred Capital 9 Limited
 BTMU Securities, Inc.
 BTMU LF Capital LLC
 BTMU Liquidity Reserve Investment Limited
 Bank of Tokyo-Mitsubishi UFJ (Turkey) Anonim Sirketi
 MUFG Americas Capital Company
 Bank of Ayudhya Public Company Limited
 Krungsri Ayudhya AMC Limited
 Krungsri Factoring Company Limited
 Ayudhya Development Leasing Company Limited
 Ayudhya Capital Auto Lease Public Company Limited
 Krungsriayudhya Card Company Limited
 General Card Services Limited
 Ayudhya Capital Services Company Limited
 Krungsri General Insurance Broker Limited
 Krungsri Life Assurance Broker Limited
 Krungsri Asset Management Company Limited
 Total Services Solutions Public Company Limited
 CFG Services Company Limited
 Krungsri Securities Public Company Limited
 Siam Realty and Services Company Limited
 Ayudhya Card Services Company Limited
 Krungsri Leasing Services Co., Ltd.
 BTMU Liquidity Reserve Investment 2 Limited
 BOT Lease (HK) Co., Ltd.
 PT Bumiputera - BOT Finance
 BOT Lease Holding Philippines, Inc.
 BOT Lease and Finance, Philippines, Inc.
 BTMU Leasing (Thailand) Co., Ltd.
 BTMU Holding (Thailand) Co., Ltd.
 Bangkok BTMU Limited
 BOT Lease(Eurasia)LLC
 Dah Sing Financial Holdings Limited
 Dah Sing Banking Group Limited
 Dah Sing Bank, Limited
 Morgan Stanley MUFG Loan Partners, LLC
 BOT Lease Consulting (Shanghai) Co., Ltd.
 BOT Lease (Tianjin) Co., Ltd.
 BOTL Factoring (Shanghai) Co., Ltd.
 GOLDEN ASIA FUND VENTURES LTD.
 Lakefield Wind Project OP Trust
 Lakefield Wind Project, LLC
 Pacwind Holdings Lessor Trust
 Pacific Wind, LLC
 Vietnam Joint Stock Commercial Bank for Industry and Trade
 Tesco Card Services Limited
 Metro Designee Company Limited
 Mitsubishi UFJ Trust International Limited
 Mitsubishi UFJ Trust & Banking Corporation (U.S.A.)
 Mitsubishi UFJ Baillie Gifford Asset Management Limited
 Mitsubishi UFJ Global Custody S.A.
 MUGC Lux Management S.A.
 MUTB Preferred Capital Limited
 Mitsubishi UFJ Investment Services (HK) Limited
 Mitsubishi UFJ Asset Management (UK) Ltd.
 LUX J1 FUND
 Mitsubishi UFJ Fund Services Holdings Limited
 MUFG Fund Services (Bermuda) Group Limited
 MUFG Fund Services (Holdings) Limited
 MUFG Fund Services (Bermuda) Limited
 MUFG Fund Services Group Limited
 MUFG Fund Services (Cayman) Limited
 MUFG Fund Services (Cayman) Group Limited
 MUFG Fund Services (Ireland) Limited
 Fund Secretaries Limited
 MUFG Fund Services Limited
 MUFG Fund Services (Canada) Limited
 MUFG Fund Services (US) Inc.
 MUFG Fund Services (UK) Limited

MUFG Fund Services (Halifax) Limited
 MUFG Family Office Services Limited
 MUFG Family Office Services (Canada) Limited
 MUFG Family Office Services Management (Bermuda) Limited
 MUFG Fund Services (Singapore) Pte. Ltd.
 Mandir Directors Ltd.
 Mansec Secretaries Ltd.
 Tie Holdings Ltd.
 Meridian Holdings Limited
 Meridian Fund Services (Bermuda) Limited
 Davis Meridian Fund Services, Inc.
 Meridian Fund Services (Canada) Limited
 Meridian Fund Services (Cayman) Limited
 Meridian Fiduciary Services (Bermuda) Limited
 MUFG Fund Services (USA) LLC
 MUFG Fund Services (Hong Kong) Limited
 MU Japan Fund PLC
 Aberdeen Asset Management PLC
 Aberdeen Asset Managers Limited
 Aberdeen Asset Management Asia Limited
 SWS MU FUND MANAGEMENT CO.,LTD.
 SWSMU (SHANGHAI) ASSETS MANAGEMENT COMPANY LIMITED
 AMP Capital Holdings Limited
 Mitsubishi UFJ Securities International plc
 TMI Nominees Limited
 Mitsubishi UFJ Securities (Singapore), Limited
 Mitsubishi UFJ Securities (USA), Inc.
 Mitsubishi UFJ Securities (HK), Limited
 Mitsubishi UFJ Securities (HK) Holdings, Limited
 Mitsubishi UFJ Wealth Management Bank (Switzerland), Ltd.
 EASY N/A Public Company Limited
 PT. Bank Nusantara Parahyangan, Tbk.
 ACOM (U.S.A.) INC.
 MUFG Capital Finance 1 Limited
 MUFG Capital Finance 2 Limited
 MUFG Capital Finance 4 Limited
 MUFG Capital Finance 5 Limited
 MUFG Capital Finance 6 Limited
 MUFG Capital Finance 7 Limited
 MUFG Capital Finance 8 Limited
 MUFG Capital Finance 9 Limited
 GOLDEN ASIA FUND, L.P.
 DCS Information Technology (Shanghai) Co., Ltd
 MRIDCS Americas, Inc.
 Inland Valley Bancorp
 The California-Sansome Corporation

ANNEXURE "B"

This is Annexure "B" of 2 pages referred to in the Form 603 (Notice of Initial Substantial Holder), signed by me and dated 1 December 2017.

H Umehara

Signed: Ms Hikaru Umehara

Schedule	
Type of Agreement	Global Master Securities Lending Agreement
Parties to agreement	Morgan Stanley & Co. International plc and FUJI MEDIA HOLDINGS, INC
Transfer Date	20171128;
Holder of Voting Rights	Borrower
Are there any restrictions on voting rights?	Yes/No
If yes, detail	Not applicable
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/No
If yes, detail	The Borrower is entitled at any time to terminate a Loan and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions.
Does the lender have the right to recall early?	Yes/No
If yes, detail	The Lender is entitled to terminate a Loan and to call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the Loaned Securities were originally delivered.
Will the securities be returned on settlement?	Yes/No
If yes, detail any exceptions	If the Borrower does not redeliver Equivalent Securities in accordance with the Agreement, the Lender may by written notice to Borrower terminate the Loan forthwith and the Parties' delivery and payment obligations in respect thereof.

Schedule	
Type of Agreement	Global Master Securities Lending Agreement
Parties to agreement	Morgan Stanley & Co. International plc and ROTHESAY LIFE PLC
Transfer Date	20171128;
Holder of Voting Rights	Borrower
Are there any restrictions on voting rights?	Yes/No
If yes, detail	Not applicable
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/No
If yes, detail	The Borrower is entitled at any time to terminate a Loan and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions.
Does the lender have the right to recall early?	Yes/No
If yes, detail	The Lender is entitled to terminate a Loan and to call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the Loaned Securities were originally delivered.
Will the securities be returned on settlement?	Yes/No
If yes, detail any exceptions	If the Borrower does not redeliver Equivalent Securities in accordance with the Agreement, the Lender may by written notice to Borrower terminate the Loan forthwith and the Parties' delivery and payment obligations in respect thereof.

Schedule	
Type of Agreement	Global Master Securities Lending Agreement
Parties to agreement	Morgan Stanley & Co. International plc and THE BANK OF NEW YORK MELLON TRUST (JAPAN), LTD.
Transfer Date	20171128;
Holder of Voting Rights	Borrower
Are there any restrictions on voting rights?	Yes/No
If yes, detail	Not applicable
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/No
If yes, detail	The Borrower is entitled at any time to terminate a Loan and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions.
Does the lender have the right to recall early?	Yes/No
If yes, detail	The Lender is entitled to terminate a Loan and to call for the redelivery of all or any Equivalent Securities at any time by giving notice

on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the Loaned Securities were originally delivered.	
Will the securities be returned on settlement?	Yes/No
If yes, detail any exceptions If the Borrower does not redeliver Equivalent Securities in accordance with the Agreement, the Lender may by written notice to Borrower terminate the Loan forthwith and the Parties' delivery and payment obligations in respect thereof.	

Schedule	
Type of Agreement	Global Master Repurchase Agreement
Parties to agreement	Morgan Stanley & Co. International plc and DEKABANK DEUTSCHE GIROZENTRALE
Transfer Date	20171128;
Holder of Voting Rights	Buyer in relation to Purchased Securities and the transferee in the case of Margin Securities.
Are there any restrictions on voting rights?	Yes/No
If yes, detail Buyer, in the case of Purchased Securities, and transferee, in the case of Margin Securities, shall use its best endeavours to arrange for voting rights of that kind to be exercised in relation to the relevant number of securities of that kind in accordance with the instructions of the other party provided that it holds such Securities and the other party shall have notified Buyer or transferee, as the case may be, of its instructions no later than seven Business Days prior to the date the votes are exercisable.	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/No
If yes, detail Either party may terminate on demand Transactions on notice of not less than the minimum period as is customarily required for the settlement or delivery of the Equivalent Securities. If Seller requests and Buyer agrees, Transaction may be varied such that Buyer transfers Securities equivalent to the Purchased Securities to the Seller in exchange for the transfer of other securities as agreed.	
Does the lender have the right to recall early?	Yes/No
If yes, detail Either party may terminate on demand Transactions on notice of not less than the minimum period as is customarily required for the settlement or delivery of the Equivalent Securities.	
Will the securities be returned on settlement?	Yes/No
If yes, detail any exceptions If an Event of Default occurs with respect to either party, the Parties' obligation to deliver Equivalent Securities and Equivalent Margin Securities will cease. The Non-defaulting party will calculate the Default Market Value of Equivalent Securities and Equivalent Margin Securities, set off the sums due from one party to another, and only the balance of the account shall be payable.	

Schedule	
Type of Agreement	Global Master Repurchase Agreement
Parties to agreement	Morgan Stanley & Co. International plc and LYB FINANCE COMPANY BV
Transfer Date	20171128;
Holder of Voting Rights	Buyer in relation to Purchased Securities and the transferee in the case of Margin Securities.
Are there any restrictions on voting rights?	Yes/No
If yes, detail Buyer, in the case of Purchased Securities, and transferee, in the case of Margin Securities, shall use its best endeavours to arrange for voting rights of that kind to be exercised in relation to the relevant number of securities of that kind in accordance with the instructions of the other party provided that it holds such Securities and the other party shall have notified Buyer or transferee, as the case may be, of its instructions no later than seven Business Days prior to the date the votes are exercisable.	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/No
If yes, detail Either party may terminate on demand Transactions on notice of not less than the minimum period as is customarily required for the settlement or delivery of the Equivalent Securities. If Seller requests and Buyer agrees, Transaction may be varied such that Buyer transfers Securities equivalent to the Purchased Securities to the Seller in exchange for the transfer of other securities as agreed.	
Does the lender have the right to recall early?	Yes/No
If yes, detail Either party may terminate on demand Transactions on notice of not less than the minimum period as is customarily required for the settlement or delivery of the Equivalent Securities.	
Will the securities be returned on settlement?	Yes/No
If yes, detail any exceptions If an Event of Default occurs with respect to either party, the Parties' obligation to deliver Equivalent Securities and Equivalent Margin Securities will cease. The Non-defaulting party will calculate the Default Market Value of Equivalent Securities and Equivalent Margin Securities, set off the sums due from one party to another, and only the balance of the account shall be payable.	

The above schedules are based on the relevant standard agreements. The entity filing the report will, if requested by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company, responsible entity or ASIC.