

1 December 2017

Company Announcements
Australian Stock Exchange, Sydney

Interim Portfolio Valuation Update

Portfolio value at month end of \$84.5 million (Cum-Dividend)

The Manager of Clime Capital Limited ("Company") advises that at the close of business on 30 November 2017, the gross value of the Company's investment portfolio was approximately \$84.5 million (Cum-Dividend).

A full NTA review will be released to the market prior to the 15th December.

Convertible Loan Notes

A copy of the Prospectus and Entitlement and Acceptance Form for the Convertible Loan Notes were despatched to Eligible Shareholders on 28 November 2017.

Eligible Shareholders who wish to participate in this Entitlement Offer are requested to forward their Entitlement and Acceptance Form, together with application monies, by no later than 5 pm (Sydney time) on 7 December 2017.

For further information contact:

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