

Ellerston Asian Investments Limited

ACN 606 683 729

Level 11, 179 Elizabeth Street

SYDNEY NSW 2000

1 December 2017

The Companies Office
ASX Limited
Level 6
Exchange Centre
20 Bridge St
SYDNEY NSW 2000

APPENDIX 3E FOR 20 SEPTEMBER 2017

Ellerston Asian Investments Limited (**ASX: EAI**) wishes to advise that due to a technical error, the Appendix 3E for 20 September 2017 was not lodged with the ASX.

Enclosed with this notice is the Appendix 3E, which was not lodged.

For any further enquiries please contact Ellerston Capital Limited Investor Relations on 02 9021 7797.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'Ian Kelly', is written over a light blue horizontal line.

Ian Kelly
Company Secretary

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

ABN/ARSN

82 606 683 729

We (the entity) give ASX the following information.

Information about buy-back

On-Market

13/9/16

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

Before previous
day

Previous day

11,442,762

90,000

Appendix 3E
Daily share buy-back notice

4	Total consideration paid or payable for the shares/units	\$10,201,414.23 since the commencement of the buyback.	\$85,894.40
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Before previous day	Previous
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5	If buy-back is an on-market buy-back	<p>highest price paid: \$0.955</p> <p>lowest price paid: \$0.945</p>	<p>highest price paid: \$0.96</p> <p>lowest price paid: \$0.945</p> <p>highest price allowed under rule 7.33: \$0.976</p>
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Participation by directors

+ See chapter 19 for defined terms.

6 Deleted 30/9/2001.

No

How many shares/units may still be bought back?

- 7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

467,238 remaining

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
or, for trusts only:
2. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
3. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: Date: 20/09/17
(Company Secretary)
Print name: Ian Kelly