



MARKET RELEASE

4 December 2017

Leaf Resources Limited

TRADING HALT

The securities of Leaf Resources Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 6 December 2017 or when the announcement is released to the market.

Security Code: LER

Belinda Chiu

SENIOR LISTING ADVISER, LISTINGS COMPLIANCE

4 December 2017

Chris Dobbs
Adviser, Listings Compliance
ASX Compliance Pty Ltd
Level 6, 20 Bridge Street
Sydney NSW 2000

By Email: tradinghaltssydney@asx.com.au

Dear Sir,

REQUEST FOR TRADING HALT

Leaf Resources Limited (ASX: LER), (the "**Company**") requests an immediate trading halt on its securities.

In accordance with Listing Rule 17.1, the Company provides the following information in connection with this request:

- A trading halt is necessary as the Company intends to make an announcement to the ASX with respect to a capital raising;
- The Company requests that the trading halt remains in place until the commencement of trading on Wednesday, 6 December 2017;
- The Company is not aware of any reason why the trading halt should not be granted; and
- The Company is not aware of any further information necessary to inform the market of the trading halt.

Yours sincerely,



Ian Hobson
Company Secretary
Leaf Resources Limited