

Notice reference number: [Insert ref number]

Notice date: 4/12/2017

What's this about?

Effective date: 4/12/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Spheria Emerging Companies Limited – Admission and Commencement of Official Quotation

Description

Spheria Emerging Companies Limited (Company) was admitted to the official list of ASX Limited (ASX) today, Monday 4 December 2017.

Official quotation of the Company's securities is expected to commence at 11:00am AEDT on Tuesday, 5 December 2017.

The Company raised \$132,675,090 pursuant to the offer under its prospectus dated 10 October 2017 (Prospectus) by the issue of 66,337,545 ordinary fully paid shares at an issue price of \$2.00 per share.

Quoted Securities: 66,337,546 ordinary fully paid shares

ASX Code: SEC

Time: 11:00am AEDT

Date: Tuesday 5 December 2017

ASX Trade Abbreviation: SPHERIA EC

ISIN: AU000000SEC3

Home Branch: Sydney

Industry Classification: N/A

Registered Office: Level 35, 60 Margaret Street
Sydney NSW 2000

Phone: 1300 010 311
Website: www.spheria.com.au

Company Secretary: Calvin Kwok

Share Registry: Automic Pty Limited

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation: New South Wales

Dividend Policy:	See section 3.7 on page 32 of the Prospectus
Activities:	Listed Investment Company
Joint Lead Managers:	Wilsons Corporate Finance Limited, Ord Minnett Limited, Commonwealth Securities Limited and Taylor Collison Limited
ASX Restricted Securities:	None
Other securities not quoted:	None

[What do I need to do and by when?](#)

Instructions

Please refer to the Prospectus.

[Need more information?](#)

For further information, please refer to the Prospectus or call 1300 010 311 or via email at invest@pinnacleinvestment.com

Issued by

Andrew Black

Contact Details

(02) 9227 0000

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