

MARKET RELEASE

4 December 2017

Spheria Emerging Companies Limited

ADMISSION TO OFFICIAL LIST

Spheria Emerging Companies Limited (Company) was admitted to the Official List of ASX Limited today, 4 December 2017.

Official quotation of the following securities will commence at 11:00am AEDT on Tuesday, 5 December 2017.

ordinary shares fully paid issued at \$2.00 per share

Security Code: SEC

Andrew Black

Manager, Listings Compliance (Sydney)