

MARKET RELEASE

4 December 2017

JustKapital Limited

REINSTATEMENT TO OFFICIAL QUOTATION

The suspension of trading in the securities of JustKapital Limited (the "Company") will be lifted immediately, following receipt of an announcement by the Company regarding the proposed acquisition of the National Health Finance Business and transfer of the Litigation Funding Portfolio to the Litigation Finance Trust.

Security Code: JKL

George Tharian

ADVISER, LISTINGS COMPLIANCE (SYDNEY)