



## **ASX Release**

**4 December 2017**

Company Announcements Office  
Australian Securities Exchange Limited

### **Supplementary Prospectus**

Raffles Capital Limited (“ASX Code: RAF” or “Company”) released today a Supplementary Prospectus in relation to the Prospectus lodged by the Company on 3 November 2017 (“Prospectus”).

The Company advises that the Directors of the Company have resolved to withdraw the offer as set out in the Prospectus. The Supplementary Prospectus formally withdraws the offer.

The Company understands that withdrawing the Prospectus will have the following effect:

- i. that it cannot use the Prospectus to raise any funds; and
- ii. that it must remove the Prospectus from circulation; and
- iii. that all application monies received under the Prospectus must be refunded.

The primary reason for the withdrawal of the Prospectus (as advised by the Gashub Group) is as follows:

*“Reason being Gashub is undergoing a lot of corporate exercises, many of which are changing fast and are linked to potential anchor investors. We therefore need additional time to finalise them and ensure adequate disclosure in the prospectus.”*

### **For further information please contact:**

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