

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity:	Litigation Capital Management Limited
ACN:	608 667 509

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Patrick Moloney
Date of last notice	13 December 2016

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	-	Kanamex Pty Ltd, being an entity in which Mr Patrick Moloney is the sole Director and shareholder and is the registered holder
Date of change	4 December 2017	-
No. of securities held prior to change	1,595,058 unlisted options	<ol style="list-style-type: none"> 1. 3,212,557 fully paid ordinary shares 2. 1,433,022 unlisted partly paid shares 3. 900,000 unlisted options to acquire Shares, exercisable between 1 November 2018 and 1 November 2021 at an exercise price of \$1.00 per option.

+ See chapter 19 for defined terms.

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Class	Shares	-
Number acquired	2,000,000 ordinary shares	-
Number disposed	-	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.5965	-
No. of securities held after change	1,595,058 Unlisted Options to acquire fully paid shares exercisable on or before 1 December 2018 at an exercise price of \$.047 per option. 2,000,000 ordinary shares subject to vesting conditions set out in the Company's 2017 notice of meeting dated 13 October 2017.	1. 3,212,557 fully paid ordinary shares 2. 1,433,022 unlisted partly paid shares 3. 900,000 unlisted options to acquire Shares, exercisable between 1 November 2018 and 1 November 2021 at an exercise price of \$1.00 per option.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Grant of Shares in accordance with the Loan Share Plan as approved at the Annual General Meeting held on 16 November 2017.	-

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Nil
Nature of interest	-
Name of registered holder (if issued securities)	-
Date of change	-

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No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	-
Interest acquired	-
Interest disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	-
Interest after change	-

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	-
If prior written clearance was provided, on what date was this provided?	-

⁺ See chapter 19 for defined terms.