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Sydney NSW 2000 AUSTRALIA

MFF Capital Investments Limited ('MFF') Weekly Net Tangible Assets ('NTA')

MFF advises that its approximate weekly NTA per share as at Friday, 1 December 2017 was \$2.463 pre-tax, (30 June 2017 \$2.324), and \$2.080 post-tax¹.

Geoffrey Stirton Company Secretary

Monday, 4 December 2017

¹ Net tax liabilities are tax liabilities less tax assets, and are partially in respect of realised gains.

All figures are unaudited and approximate.