



ASX ANNOUNCEMENT

5 December 2017

ANTE REAL ESTATE TRUST

ASX CODE: ATT

ARSN 114 494 503

Notice of Meeting

As announced on 1 August 2017 and following the closing of the Higgins loan modification, a Notice of Meeting and Explanatory Statement (**NOM**) has been sent to Unitholders relating to the equity funding package and proposed issue of 7,691,521 A Units, which may be converted to ordinary Units in ATT, (**Proposed Transaction**).

Attached to the NOM is an Independent Expert's Report which has concluded that the Proposed Transaction is fair and reasonable to existing non-associated Unitholders of ATT.

In addition, the Proposed Transaction includes a resolution relating to a revised fee structure, including performance fees payable to the Responsible Entity.

The Meeting will be held on 8 January 2018; full details of the time and venue are included in the NOM.

Unitholders should read the NOM in full, in particular the reasons why Unitholders may vote "For" or "Against" the resolutions to effect the Proposed Transaction, and, if necessary, seek advice from their professional advisers.

The Directors have recommended that Unitholders vote "For" all the resolutions.

For more information, please contact the Responsible Entity:

Andrew Saunders,
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