



**GOLD MOUNTAIN LIMITED**

ASX:GMN

(ABN 79 115 845 942)

Suite 2501 Level 25 St Martins Tower  
31 Market Street Sydney NSW 2000 Australia  
(PO Box Q638 QVB Market Street NSW 1230 Australia)  
Tel: +61 (02) 9283 3880

## ASX RELEASE

5 December 2017

### Unlisted Options Expiry Notification

Gold Mountain Limited (**GMN** or **Company**) advises that an Option Expiry Notice has been sent to holders of Unlisted Options (ASX Code: GMNAA) exercisable at \$0.055 on or before 18 January 2018.

A copy of the Option Expiry Notice sent to the Option Holder is attached.

For and on behalf of the Board

Eric Kam  
Company Secretary



5 December 2017

Dear Option Holder

**Notification of Expiry of Unlisted Options**

We are writing to you as a registered holder of unlisted options (ASX Code: GMNAA) to remind you that the options will expire on 18 January 2018.

Your GMNAA option holding may be exercised in whole or in part by payment of \$0.055 for each share option prior to 5:00pm (Sydney Time) on Thursday, 18 January 2018.

If you wish to exercise your options, please complete the "Notice of Exercise of Option" form included with this notice and forward it together with payment to reach Gold Mountain Limited no later than 18 June 2018.

All enquiries should be directed to the Company Secretary by email, or call (O) +612 9283 3880 or (M) +61 403 551 819.

Yours faithfully

Eric Kam  
Company Secretary



## OPTION TERMS

### **Terms & conditions of Options**

#### *Description*

Unquoted Options expiring 18 January 2018 exercisable at \$0.055

ASX Code of the Unquoted Options: GMNAA

#### *Exercise of Options*

Option exercisable wholly or in part at any time prior to expiry date.

Exercise by notice in writing to the Company (attention of the Company Secretary) together with payment for the number of shares in respect of which the Options are exercised.

#### *Transfer of Options*

Options are transferable by instrument of transfer for the purposes of the *Corporations Act 2001 (Cth)*.

Notice of the transfer must be sent to the Company's share registry.

#### *Issue of shares*

The issue of shares upon the approval at a Board meeting or a resolution of the directors of the Company.

The Company's share registry shall release the new shares and its holding statements.

The shares issued will rank equally with other issued shares of the Company.

#### *Effect of reorganisation*

Any adjustment to the number of outstanding Options and the exercise price under a re-organisation of the Company's share capital must be made in accordance with the Listing Rules at the time of re-organisation.

#### *ASX Listing*

The Company shall make application for quotation of shares issued on exercise of the Options on ASX in accordance with the Listing Rules.

**NOTICE OF EXERCISE OF OPTIONS**

*(Unlisted Options \$0.055 exp 18/1/2018)*

To: The Company Secretary  
Gold Mountain Limited  
(ACN 115 845 942)

Option Holder(s): .....

Address: .....  
.....

Contact Number: (Phone) ..... (Mobile) .....

Email: .....

Registered Holder of ..... Options.

Security Holder Reference Number (SRN): .....

Notice is hereby given to exercise ..... Options to subscribe for  
..... Fully Paid Ordinary Shares in the capital of the Company.

Enclosed application moneys of \$ ..... calculated at AUD0.055 per ordinary share.

I / We agree that by the issue of these ordinary shares, I / We are bound by the Constitution of the Company.

.....  
Date

.....  
Signature(s)

Name(s):

In the capacity as

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*Please send completed form to **GOLD MOUNTAIN LIMITED**  
Postal: PO Box Q638, Queen Victoria Building, NSW 1230 Australia.  
Email: [eric@goldmountainltd.com.au](mailto:eric@goldmountainltd.com.au)*

*Payment details:  
Account Name: **Gold Mountain Limited**  
Bank: **Westpac Banking Corporation**  
BSB Account No.: **032044 609260**  
International transfer SWIFT Code: **WPACAU2S***