abundantproduce

7 December 2017

The Manager ASX Announcements 20 Bridge Street SYDNEY NSW 2000

CLEANSING NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT

Abundant Produce Limited (ASX: ABT) (**Company**) advises that today it will allot 1,821,750 fully paid ordinary shares to 16 investors at a price of \$0.40 per share to raise \$728,700.

The Company hereby gives notice pursuant to Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

- 1. The securities were issued without disclosure to investors under Part 6D.2 of the Corporation Act;
- 2. As at the date of this notice:
 - a. The Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - b. The Company has complied with section 674 of the Corporations Act; and
 - c. There is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully

Nicholas Falzon Company Secretary Abundant Produce Limited

ABN: 46 606 255 887

Suite 4.06, 55 Miller Street, Pyrmont NSW 2009, Australia t: 612 9571 8300 f: 612 9571 8200 w: www.abundantproduce.com

ABUNDANT PRODUCE LIMITED