

7 December 2017

## ASX RELEASE

### Oneview Healthcare PLC

#### **Oneview Successfully Completes A\$30 million Entitlement Offer and Institutional Placement**

Oneview Healthcare (Oneview) today announces the successful completion of its underwritten institutional placement and 1 for 4.35 pro-rata accelerated non-renounceable entitlement offer (**Entitlement Offer**) announced on Friday, 17 November 2017.

The retail component of the Entitlement Offer (**Retail Entitlement Offer**) closed on Monday, 4 December 2017, raising approximately \$8.2 million at the Offer Price of \$2.00 per new CDI. This follows the successful completion of the Institutional Entitlement Offer and Placement which raised approximately \$21.8 million.

Oneview CEO, Mr James Fitter said, "Oneview's retail securityholders responded favourably to the Retail Entitlement Offer. The take-up under the Retail Entitlement Offer, in addition to the successful Institutional Entitlement Offer and Placement, demonstrates further strong support for the company and its strategic direction."

The approximately 2.1 million new CDIs not taken up under the Retail Entitlement Offer will be allocated to various investors who had sub-underwritten the Retail Entitlement Offer.

New CDIs to be issued in relation to final acceptances under the Retail Entitlement Offer are expected to be allotted on Monday, 11 December 2017 and commence trading on a normal settlement basis on Tuesday, 12 December 2017. Holding statements will be dispatched on Monday, 11 December 2017.

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We see a better way

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## IMPORTANT NOTICES

This release contains certain forward-looking statements. Examples of forward-looking statements used in this release include: "expect", "estimate", "intend", "may" and "designed". Indications of, and guidance on, future earnings and financial position and performance are also forward-looking statements. Forward-looking statements, opinions and estimates provided in this release are based on assumptions and contingencies that are subject to change without notice. Forward-looking statements are not a guarantee of future performance and are subject to a variety of risks and uncertainties beyond Oneview's ability to control or predict, which could cause actual events or results to differ materially from those anticipated in such forward-looking statements.

This release does not include all available information on Oneview and should not be used in isolation as a basis to invest in Oneview. Any potential investors should refer to Oneview's other public releases and statutory reports and consult their professional advisers before considering investing in Oneview.

The eligibility of investors for the purposes of the institutional or retail components of the Entitlement Offer was determined by reference to a number of matters, including legal and regulatory requirements, logistical and registry constraints and the discretion of the Offeror and/or the Lead Manager. Each of the Offeror and the Lead Manager and each of their respective affiliates disclaim any duty or liability (including for negligence) in respect of that determination and the exercise or otherwise of that discretion, to the maximum extent permitted by law.

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## We see a better way

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