

INTEGRATED GREEN ENERGY SOLUTIONS LIMITED
ACN 003 669 163
(formerly known as FOY Group Limited)

SECOND SUPPLEMENTARY PROSPECTUS

THIS IS AN IMPORTANT DOCUMENT AND SHOULD BE READ IN ITS ENTIRETY.

IF YOU ARE IN DOUBT ABOUT WHAT TO DO, YOU SHOULD CONSULT YOUR PROFESSIONAL ADVISER WITHOUT DELAY.

1 IMPORTANT INFORMATION

This is a second supplementary prospectus, issued by Integrated Green Energy Solutions Limited ACN 003 669 163 (formerly known as FOY Group Limited) (**Company**), dated 7 December 2017 (**Second Supplementary Prospectus**) and has been lodged with the Australian Securities and Investments Commission (**ASIC**) on that date. The Second Supplementary Prospectus supplements the replacement prospectus dated 12 September 2017 (**Replacement Prospectus**) and the supplementary prospectus dated 17 November 2017 (**First Supplementary Prospectus**). The Replacement Prospectus replaced the Prospectus dated 18 August 2017 (**Original Prospectus**). This Second Supplementary Prospectus must be read together with the Replacement Prospectus and the First Supplementary Prospectus. ASIC and ASX nor any of their officers take any responsibility for the contents of this Second Supplementary Prospectus.

Terms defined in the First Supplementary Prospectus and the Replacement Prospectus have the same meaning as in this Second Supplementary Prospectus, unless otherwise indicated. Other than as set out below, all details in relation to the First Supplementary Prospectus and the Replacement Prospectus remain unchanged.

This Second Supplementary Prospectus, the First Supplementary Prospectus and the Replacement Prospectus may be viewed on the Company's website at <https://www.foygroup.com.au>.

This document is important and should be read in its entirety and in conjunction with the Replacement Prospectus and the First Supplementary Prospectus. If you do not understand its contents, you should consult your professional advisor.

The Company has issued this Second Supplementary Prospectus in order to confirm that the Company will have sufficient funds and working capital to carry out its business objectives under the reduced minimum subscription of \$4,317,000 as set out in the First Supplementary Prospectus.

2 Supplementary Information

The First Supplementary Prospectus reduced the minimum subscription from \$6,500,000 to \$4,317,000. Under the new minimum raise of \$4,317,000, the Company will have \$1,609,839 in working capital. The Directors consider that after close of the Offer, the Company will have sufficient funds and working capital to carry out its business objectives as described in the Replacement Prospectus and the First Supplementary Prospectus.

3 Directors' Authorisation

This Second Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors. In accordance with section 720 of the Act, each Director of the Company has consented to the lodgement of this Second Supplementary Prospectus with ASIC and has not withdrawn that consent prior to lodgement.

This Second Supplementary Prospectus is signed for and on behalf of the Company by

A handwritten signature in black ink, appearing to be 'Paul Dickson', with a stylized, cursive script.

Paul Dickson
Executive Chairman
Dated: 7 December 2017