

Notice reference number: [Insert ref number]

Notice date: 8/12/2017

What's this about?				Effective date: 8/12/2017
✓ ASX Trade	ASX 24	ASX TECH		
✓ Trading	Clearing	Settlement ALC	ASX NET	
Operations	Technology	Market Data Rules	Compliance	Risk 🗸 Other

.<u>Title</u>

New Energy Solar – Satisfaction of Conditions for Conditional Market

Description

Further to ASX Notice 1411.17.12 dated 1 December 2017, New Energy Solar has advised ASX Limited (ASX) today, Friday 8 December 2017, of the satisfaction of the conditions for the conditional market.

ASX therefore advises that New Energy Solar's stapled securities, Class A options and Class B options will trade from the commencement of trading on Friday 8 December 2017 on a deferred settlement basis only. The "CT" tag attached to New Energy Solar's securities trading on ASX Trade has now been removed.

The following indicative timetable applies.

Date	Event		
Friday 8 December 2017	Conditions for the conditional market satisfied		
	Trading to commence on a deferred settlement basis only (ASX Codes: NEW, NEWOA, NEWOB)		
Monday 11 December 2017	Holding statements sent to successful applicants		
	Last day of deferred settlement trading		
Tuesday 12 December 2017	First day of trading on a normal (T+2) basis (ASX Codes: NEW, NEWOA, NEWOB)		
Thursday 14 December 2017	Settlement of all on-market trades conducted on a conditional and/or deferred settlement basis from 4 to 11 December 2017, and first settlement of trades conducted on a T+2 basis		

What do I need to do and by when?

For further information, please call New Energy Solar on 1300 454 801 (within Australia) or +61 1300 454 801 (from outside Australia) between 8.30am and 5.00pm AEDT (Sydney time) Monday to Friday.

Need more information?

Please refer to the Offer Document dated 2 November 2017.

<u>Issued by</u> Violetta Codreanu

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