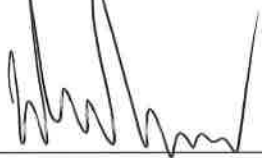


STATEMENT TO ASX – LISTING RULE 1.2.5A

UPDATING OF INFORMATION

I, Denis Patrick Wagner, the undersigned, being a director of Wagners Holding Company Limited ACN 622 632 848 (**Wagners**) confirm that I have made enquiries and nothing has come to my attention to suggest that Wagners is not continuing to earn profit from continuing operations up to the date of the ASX listing application and agreement lodged by Wagners.

DATED 3 November 2017.

A handwritten signature in black ink, appearing to read 'Denis Patrick Wagner', written over a horizontal line.

Denis Patrick Wagner