

Company Announcements
ASX Limited
By Electronic Lodgement

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Amendment of Performance Guarantee and Working Capital Facility

Realm Resources Limited (ASX: RRP) (**Realm** or the **Company**) provides the following update on amendments to Middlemount South Pty Limited's (**MMS**) US\$98.5 million Secured Loan Facility Agreement comprising a Performance Guarantee Facility for US\$78.5 million and a Working Capital Facility for US\$20 million (Facility Agreement).

The Facility Agreement is provided to MMS, Realm's 99.9% owned subsidiary, by Taurus Mining Finance Fund L.P. and Taurus Mining Finance Annex Fund L.P. (**the Lenders**).

Following a recent review of the Facility Agreement, MMS and the Lenders have agreed to make certain amendments to the terms of the Facility Agreement. In summary, these amendments include:

- (a) amending the "approved purpose" of the Performance Guarantee Facility to permit the use of up to \$US20 million for the working capital requirements of the Foxleigh Coal Mine (allowing USD40 million to be drawn under the Working Capital Facility);
- (b) extending the "termination date" of the Facility Agreement to 31 January 2019; and
- (c) permitting MMS to reborrow any part of the Performance Guarantee Facility or Working Capital Facility that has been repaid or prepaid.

These amendments to the Facility Agreement will allow the MMS to efficiently manage its short to mid-term working capital requirements and allow undrawn, or previously drawn and repaid, funds to be re-borrowed and used for its working capital requirements.

About Realm

Information on Realm Resources Limited is available on the Company's website at www.realmresources.com.au.

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