

Form 605

Corporations Law
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme **METCASH LIMITED**

ACN/ARSN **112 073 480**

1. Details of substantial holder (1)

Name **UBS Group AG and its related bodies corporate**

ACN/ARSN (if applicable): _____

The holder ceased to be a substantial shareholder on **6 December 2017**

The previous notice was given to the company on **7 December 2017**

The previous notice was dated **5 December 2017**

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
Please see Appendix A.					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Details of all UBS offices can be found through the following link: http://apps2.ubs.com/locationfinder/	

SIGNATURE

Print Name: Philip Alexander

Capacity: Authorised signatory

Sign Here:



Date: 8 December 2017

Contact details for this notice:

Philip Alexander
Group Risk Control
(T) +852 2971 6074

Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
06-Dec-17	UBS Securities Australia Ltd	Stock returned	N/A	(1,400,000)	Ordinary
06-Dec-17	UBS Securities Australia Ltd	Stock returned	N/A	(200,000)	Ordinary
06-Dec-17	UBS Securities Australia Ltd	Stock returned	N/A	(2,000,000)	Ordinary
06-Dec-17	UBS Securities Australia Ltd	Stock returned	N/A	(600,000)	Ordinary
06-Dec-17	UBS Securities Australia Ltd	Stock returned	N/A	(312,208)	Ordinary
06-Dec-17	UBS Securities Australia Ltd	Stock returned	N/A	(228,447)	Ordinary
06-Dec-17	UBS Securities Australia Ltd	Stock returned	N/A	(1,000,000)	Ordinary
06-Dec-17	UBS Securities Australia Ltd	Stock returned	N/A	(300,000)	Ordinary
06-Dec-17	UBS Securities Australia Ltd	Sell	54,706	(17,469)	Ordinary
06-Dec-17	UBS Securities Australia Ltd	Sell	341	(110)	Ordinary
06-Dec-17	UBS Securities Australia Ltd	Sell	171	(55)	Ordinary
06-Dec-17	UBS Securities Australia Ltd	Buy	173	55	Ordinary
06-Dec-17	UBS Securities Australia Ltd	Buy	40,457	12,885	Ordinary
06-Dec-17	UBS Securities Australia Ltd	Buy	285	91	Ordinary
06-Dec-17	UBS Securities Australia Ltd	Buy	285	91	Ordinary
06-Dec-17	UBS Securities Australia Ltd	Sell	1,994	(635)	Ordinary
06-Dec-17	UBS Securities Australia Ltd	Sell	24,593	(7,890)	Ordinary
06-Dec-17	UBS Securities Australia Ltd	Buy	108,044	34,467	Ordinary
06-Dec-17	UBS Securities Australia Ltd	Sell	235,676	(75,116)	Ordinary
06-Dec-17	UBS Securities Australia Ltd	Sell	9,608	(3,082)	Ordinary
06-Dec-17	UBS Securities Australia Ltd	Sell	68,270	(21,975)	Ordinary
06-Dec-17	UBS Securities Australia Ltd	Buy	229,602	74,094	Ordinary
06-Dec-17	UBS Securities Australia Ltd	Sell	972,785	(311,790)	Ordinary
06-Dec-17	UBS Securities Australia Ltd	Sell	363,367	(115,988)	Ordinary
06-Dec-17	UBS Securities Australia Ltd	Buy	1,297,387	416,657	Ordinary
06-Dec-17	UBS Securities Australia Ltd	Buy	64,603	20,611	Ordinary
06-Dec-17	UBS Securities Australia Ltd	Sell	2,840	(900)	Ordinary
06-Dec-17	UBS Securities Australia Ltd	Sell	33,993	(10,882)	Ordinary
06-Dec-17	UBS Securities Australia Ltd	Buy	67,628	21,607	Ordinary
06-Dec-17	UBS Securities Australia Ltd	Buy	182,401	58,106	Ordinary
06-Dec-17	UBS Securities Australia Ltd	Buy	2,155,084	689,693	Ordinary
06-Dec-17	UBS Securities Australia Ltd	Sell	1,934,607	(620,663)	Ordinary
06-Dec-17	UBS Securities Australia Ltd	Sell	26,725	(8,500)	Ordinary
06-Dec-17	UBS Securities Australia Ltd	Sell	15,176	(4,964)	Ordinary
06-Dec-17	UBS Securities Australia Ltd	Sell	14,446	(4,614)	Ordinary
06-Dec-17	UBS Securities Australia Ltd	Sell	3,983	(1,263)	Ordinary
06-Dec-17	UBS Securities Australia Ltd	Sell	69,700	(22,329)	Ordinary
06-Dec-17	UBS Securities Australia Ltd	Sell	54,374	(17,311)	Ordinary