

MARKET RELEASE

12 December 2017

P2P Transport Limited

ADMISSION TO OFFICIAL LIST

P2P Transport Limited was admitted to the Official List of ASX Limited on Monday, 11 December 2017.

Official quotation of the following securities will commence at 11.00 am AEDST on Wednesday, 13 December 2017.

78,656,062 ordinary shares fully paid of which 15,151,515 were issued at \$1.32 per share and

6,960,000 were sold and transferred at a sale price of \$1.32 per share.

Security Code: P2P

Kate Kidson

Principal Adviser, Listings Compliance (Melbourne)