

Notice reference number: 1476.17.12

Notice date: 12/12/2017

[What's this about?](#)

Effective date: 12/12/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

P2P Transport Limited – Admission and Commencement of Official Quotation

Description

P2P Transport Limited (the Company) was admitted to the official list of ASX Limited (ASX) on Monday, 11 December 2017.

Official quotation of the Company's ordinary shares will commence at 11.00 am AEDST on Wednesday, 13 December 2017.

The Company has raised a total of \$29.2 million pursuant to the offer under its prospectus dated 22 November 2017 (Prospectus) by the issue of 15,151,515 million fully paid ordinary shares by the Company and the sale and transfer of 6,960,000 million fully paid ordinary shares by P2P Saleco Limited ("Saleco") at a price of \$1.32 per share. Saleco received the proceeds of the sale.

Quoted Securities: 78,656,062 fully paid ordinary shares

ASX Code: P2P

Time: 11.00 am AEDST

Date: Wednesday, 13 December 2017

ASX Trade Abbreviation: P2P TRPT

ISIN: AU000000P2P6

Home Branch: Melbourne

Industry Classification: TBA

Corporate Office: 1313-1315 North Road, Huntingdale , VIC 3166

Phone: (03) 9543 8700
Website: <https://p2ptransport.com.au/>

Communication person with

<u>ASX:</u>	Hasaka Martin
<u>Share Registry:</u>	Boardroom Pty Ltd, NSW
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>State of incorporation:</u>	Victoria
<u>Activities:</u>	Point to point transport services.
<u>Dividend Policy:</u>	Refer section 4.11 of the Prospectus
<u>Lead Manager and underwriter:</u>	Shaw and Partners
<u>ASX Restricted Securities:</u>	n/a
<u>Securities not quoted:</u>	options exercisable at \$1.58 each from the period commencing twelve months after the shares are first quoted on the official list of the ASX and expiring at 5.00 pm on 7 December 2022.

[What do I need to do and by when?](#)

Instructions

Please refer to the Company's Prospectus and website for further information.

[Need more information?](#)

For further information, please contact the Company (details set out above) or Shaw and Partners on (02) 9238 1238.

Issued by

Kate Kidson

Disclaimer