

ASX Announcement

12 December 2017



Tatts Bonds – Quarterly Report ASX Code - TTSHA

Please find attached a signed copy of the Tatts Group Quarterly Report to the Trustee and ASIC for the period ending 1 December 2017.

12 December 2017

The Directors
Australian Executor Trustees Limited
Level 22, 207 Kent Street
SYDNEY NSW 2000

Dear Sirs

Tatts Group Limited – Tatts Bonds Trust

Quarterly Report as required by section 283BF of the Corporations Act 2001 (Cth)

This report is provided by Tatts Group Limited (**Tatts**) to the Trustee and ASIC in accordance with section 283BF of the Corporations Act 2001 (Cth) and Clause 13.1(d)(iv) of the Tatts Bonds Trust Deed between Tatts and Australian Executor Trustees Limited ("Trustee") dated 28 May 2012.

This report is in relation to the quarter ending 1 December 2017.

- a) Tatts has not failed to comply with the terms of the Tatts Bonds, provisions of the Trust Deed, or Chapter 2L of the Corporations Act 2001 (Cth);
- b) No event has occurred during the period that has caused one or more of the following to occur:
 - i. Any amount deposited or lent under the Tatts Bonds to become immediately payable;
 - ii. The Tatts Bonds to become immediately enforceable;
 - iii. Any other right or remedy under the terms of the Tatts Bonds or the provisions of the Trust Deed to become immediately enforceable,however pursuant to the terms of a Merger Implementation Deed entered into between the Issuer and Tabcorp Holdings Limited (ABN 66 063 780 709) it is proposed that a Scheme of Arrangement is entered into in relation to the proposed combination of the Issuer and Tabcorp Holdings Limited which could cause one or more of the events listed above to occur in the next quarter if the Scheme of Arrangement is effected.
- c) No circumstances have occurred during the quarter that materially prejudice:
 - i. Tatts or any of its subsidiaries; or
 - ii. Any security or charge included in or created by the Tatts Bonds or the Trust Deed; and

- d) There has been no substantial change in the nature of the business of Tatts or any of its subsidiaries, or any guarantors that has occurred during the period; and
- e) None of the following events has occurred during the period:
 - i. The cessation of a liability of guarantor body for the payment of the whole or part of the money for which it is liable under the guarantee;
 - ii. The change of name of a guarantor.
- f) No charges have been created during the period and no advances are outstanding in relation to any charge.
- g) No matters have occurred that materially prejudice the security or interests of the Tatts Bonds holders.
- h) Tatts has unsecured intercompany loans with various related bodies corporate, which are funded in the ordinary course of Tatts' business.
- i) As at the end of the period at 1 December 2017, the total amount owing by related entities to Tatts was \$1,753.8 million. \$132.4 million was lent to related bodies corporate during the period.

Pursuant to section 283BF(6) of the Corporations Act 2001 (Cth) we advise that during the period, Tatts did not assume a liability of any related body corporate.

This report is made in accordance with a resolution of the Directors of Tatts dated 12 December 2017.

Yours faithfully



Robbie Cooke
Director



Anne Tucker
Secretary