

MARKET RELEASE

13 December 2017

Jatenergy Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Jatenergy Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement by the Company regarding a determination by ASX in relation to the application of Chapter 11 of the ASX Listing Rules to the activities of the Company.

Security Code: JAT

George Tharian

ADVISER, LISTINGS COMPLIANCE (SYDNEY)



13 December 2017

Mr George Tharian Adviser, Listings Compliance (Sydney) ASX Compliance 20 Bridge Street Sydney NSW 2000

Dear Mr Tharian

Amended Request for Voluntary Suspension

I refer to your email of yesterday advising that the ASX is considering the application of ASX listing rule 11.1 to JAT's activities and has requested that JAT provide submissions to ASX regarding its compliance with this rule and having regard to the provisions of ASX Guidance Note 12.

JAT's submissions to ASX are to address JAT's main undertaking, in particular, whether or not its activities in distribution of fast moving consumer goods into China - reflects a significant change, either directly or indirectly, to the nature and/or scale of JAT's activities.

In view of the above, JAT requests a voluntary suspension following termination of the current trading halt, pending ASX's consideration of the application of chapter 11 of the listing rules to JAT's activities.

The further information required pursuant to listing rule 17.2 is as follows:

- 1. It is expected the suspension will last until the ASX makes a determination under listing rule 11.1.
- 2. The suspension will end once the ASX makes a determination and the Company completes any action required of it by the ASX.
- 3. The company is not aware of any reason securities should not be suspended.

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