

360 Capital Total Return Fund

13 December 2017

360 Capital Total Return Fund (TOT) Cancellation of Stapled Units

360 Capital FM Limited as Responsible Entity for the 360 Capital Total Return Fund (ASX: TOT) confirms that 71,133 stapled securities have been bought back on market and cancelled since *Appendix 3C Announcement of buy-back* was announced on 24 July 2017. Following this cancellation there are 65,853,647 stapled securities on issue.

Attached are copies of the Forms 491 lodged with ASIC.

More information on TOT can be found on the ASX's website at www.asx.com.au using the Fund's ASX code "TOT", on the Fund's website www.360capital.com.au, or by calling the 360 Capital Information Line on 1300 082 130 or emailing investor.relations@360capital.com.au

Tony Pitt
Managing Director
360 Capital Group
+61 2 8405 8860

James Storey
Fund Manager
360 Capital Total Return Fund
+61 2 8405 5675

About 360 Capital Total Return Fund (ASX code TOT)

360 Capital Total Return Fund aims to provide total returns with a performance hurdle of 12% per annum to investors through a selective and disciplined investment philosophy, combined with access to real estate based investment opportunities available to the Fund through the 360 Capital platform. The Fund is externally managed by 360 Capital Group, a leading ASX-listed real estate investor and fund manager that operates under a transparent fee structure and is co-invested the Fund to ensure ongoing alignment of interests with Unitholders.

About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, property investment and funds management group concentrating on strategic investment and active investment management of property assets. The Group actively invests in direct property assets, property securities, real estate debt and various corporate real estate investments within Australian real estate markets on a private and public equity basis.

Change to scheme details

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Scheme details

Scheme name

360 CAPITAL TOTAL RETURN ACTIVE FUND

ARSN/ABN

602 303 613

Lodgment details

Who should ASIC contact if there is a query about this form?

Firm/organisation

360 CAPITAL GROUP

Contact name/position description

JENNIFER VERCOE

ASIC registered agent number (if applicable)

30316

Telephone number

0481 081 649

Postal address or DX address

LEVEL 8, 56 PITT STREET

SYDNEY NSW 2000

1 Change to issued interest structure table

This section allows a change to the interest class (eg. as a result of the issue or cancellation of interests) to be shown. Only details of the changed interest class need to be shown here.

1a Unit trusts

Class into which interests are divided	Description of class	Number of interests in the class	Total amount paid up for the class	Total amount unpaid for the class
ORDINARY	ORDINARY	65 853 647	\$11 955 792	NIL

Note: If insufficient space in the table above, please provide details in an annexure. (Refer to the guide for annexure requirements)

1b Other than unit trusts

Class into which interests are divided	Description of class	Number of interests in the class	Total amount paid up for the class	Total amount unpaid for the class

Note: If insufficient space in the table above, please provide details in an annexure. (Refer to the guide for annexure requirements)

Signature

This form must be signed by a current director or secretary of the responsible entity.

I certify that the information in this form is true and complete.

Name

JENNIFER VERCOE

Capacity

☐

Director of responsible entity

☒

Secretary of responsible entity

Signature



Date signed

13/12/17

[D] [D] [M] [M] [Y] [Y]

Lodgement

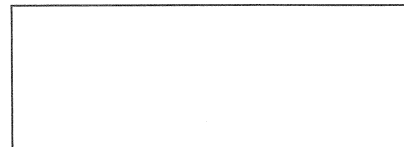
Send completed and signed forms to:
Australian Securities and Investments Commission,
PO Box 4000, Gippsland Mail Centre VIC 3841.

For more information

Web www.asic.gov.au

Need help? www.asic.gov.au/question

Telephone 1300 300 630



Change to scheme details

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Scheme details

Scheme name

360 CAPITAL TOTAL RETURN PASSIVE FUND

ARSN/ABN

602 304 432

Lodgment details

Who should ASIC contact if there is a query about this form?

Firm/organisation

360 CAPITAL GROUP

Contact name/position description

JENNIFER VERCOE

ASIC registered agent number (if applicable)

30316

Telephone number

0481 081 649

Postal address or DX address

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ORDINARY	ORDINARY	65 853 647	\$88 106 710	NIL

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1b Other than unit trusts

Class into which interests are divided	Description of class	Number of interests in the class	Total amount paid up for the class	Total amount unpaid for the class

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JENNIFER VERCOE

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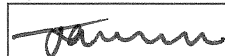
☐

Director of responsible entity

☒

Secretary of responsible entity

Signature



Date signed

13/12/17

[D] [D] [M] [M] [Y] [Y]

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
PO Box 4000, Gippsland Mail Centre VIC 3841.

For more information

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