

MARKET RELEASE

13 December 2017

Tatts Group Limited

SUSPENSION FROM OFFICIAL QUOTATION – CLOSE OF TRADING 13/12/2017

The securities of Tatts Group Limited (the "Company") will be suspended from quotation at the close of trading today, 13 December 2017 in accordance with Listing Rule 17.2, following lodgement of the Federal Court of Australia orders with the Australian Securities and Investments Commission approving the scheme of arrangement by which Tabcorp Holdings Limited will acquire all of the issued shares in the Company.

Security Code: TTS

Belinda Chiu

SENIOR ADVISER, LISTINGS COMPLIANCE



13 December 2017

Belinda Chiu Senior Adviser, Listings Compliance ASX Compliance Pty Ltd 20 Bridge Street SYDNEY NSW 2000

Dear Belinda

TATTS BONDS (TTSHA)

Further to our telephone conversation on 12 December 2017, Tatts confirms the following information:

- (a) Tatts Group Limited (the Company or the Parent Entity) and Tatts Group Limited and its subsidiaries together are referred to in the financial report as the Group or the Consolidated entity.
- (b) Tatts Group Limited ABN 19 108 686 040 is the issuer of the ASX quoted bonds.
- (c) Tatts Group Limited ABN 19 108 686 040 currently has net tangible assets of approximately \$3.039 billion.

Please contact me on 0417 637 902 if you require any further information.

Yours sincerely

Anne Tucker

Company Secretary

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