



MARKET RELEASE

13 December 2017

Tatts Group Limited

SUSPENSION FROM OFFICIAL QUOTATION – CLOSE OF TRADING 13/12/2017

The securities of Tatts Group Limited (the “Company”) will be suspended from quotation at the close of trading today, 13 December 2017 in accordance with Listing Rule 17.2, following lodgement of the Federal Court of Australia orders with the Australian Securities and Investments Commission approving the scheme of arrangement by which Tabcorp Holdings Limited will acquire all of the issued shares in the Company.

Security Code: TTS

Belinda Chiu

SENIOR ADVISER, LISTINGS COMPLIANCE

13 December 2017

Belinda Chiu
Senior Adviser, Listings Compliance
ASX Compliance Pty Ltd
20 Bridge Street
SYDNEY NSW 2000

Dear Belinda

REQUEST FOR SUSPENSION OF TRADING – TATTS GROUP LIMITED

As previously announced to ASX, on 12 December 2017, Tatts Group Limited (**Tatts**) shareholders approved the scheme of arrangement (**Scheme**) for the proposed acquisition by Tabcorp Holdings Limited (**Tabcorp**).

To become effective, the Scheme requires approval of the Supreme Court of Victoria (**Court**) and lodgement of the Court's orders with the Australian Securities and Investments Commission (**ASIC**). This is currently expected to occur today, 13 December 2017.

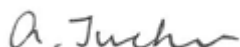
Subject to Tatts lodging with ASX copies of the Court orders approving the Scheme (which is expected to occur later today after those orders have been lodged with ASIC), Tatts requests that trading in respect of its ordinary shares (ASX Code: TTS) be suspended from quotation **from the close of trading today, 13 December 2017**.

For the purposes of ASX Listing Rule 17.2, Tatts provides the following information:

- (a) The suspension is requested to facilitate the implementation of the Scheme, subject to it becoming effective.
- (b) It is expected that Tatts' ordinary shares will be suspended from quotation until such time as Tatts' ordinary shares cease to be quoted on ASX. Tatts expects its ordinary shares will cease to be quoted on the business day after implementation of the Scheme, being Wednesday, 27 December 2017.
- (c) Tatts is not aware of any reason why its ordinary shares should not be suspended.

Please contact me if you require any further information.

Yours sincerely



Anne Tucker
Company Secretary