

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                       |                             |
|-----------------------|-----------------------------|
| <b>Name of entity</b> | <b>Senex Energy Limited</b> |
| <b>ABN</b>            | <b>50 008 942 827</b>       |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                    |
|----------------------------|--------------------|
| <b>Name of Director</b>    | Ian Richard Davies |
| <b>Date of last notice</b> | 06 September 2017  |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|   |   |
|---|---|
| <b>Direct or indirect interest</b>  | Indirect  |
| <b>Nature of indirect interest (including registered holder)</b><br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Charmian Investments Pty Ltd as trustee for Charmian Trust <ul style="list-style-type: none"><li>• director &amp; shareholder of Charmian Investments Pty Ltd</li><li>• beneficiary of Charmian Trust</li></ul> Charmian Super Pty Ltd as trustee for Charmian Super Fund <ul style="list-style-type: none"><li>• director &amp; shareholder of Charmian Super Pty Ltd</li><li>• beneficiary of Charmian Super Fund</li></ul> |
| <b>Date of change</b>   | 14 December 2017  |

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+ See chapter 19 for defined terms.

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|   |   |
|---|---|
| <b>No. of securities held prior to change:</b><br><br><b>Charmian Investments Pty Ltd as trustee for Charmian Trust</b><br><br><br><br><br><b>Charmian Super Pty Ltd as trustee for Charmian Super Fund</b> | 4,729,653 ordinary fully paid shares<br><br>1,000,000 unlisted options at \$0.255, vested 19/07/2013, expiry 19/07/2018<br><br>479,729 contingent performance rights ( <b>Rights</b> ) under Senex Employee Performance Rights Plan<br>10,238,282 contingent share appreciation rights ( <b>SARs</b> ) under Senex Share Appreciation Rights Plan<br><br>665,189 ordinary fully paid shares |
| <b>Class</b>  | Rights granted 06/09/2017 to the Managing Director as long term incentive for FY18 subject to 3 year performance tests, 3 year vesting, and 7 year expiry ( <b>FY18 LTI Rights</b> )  |
| <b>Number acquired</b>  | 3,183,521 FY18 LTI Rights   |
| <b>Number disposed</b>  | 0   |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation   | Rights were issued as long term incentive for FY18 under Managing Director's employment contract following shareholder approval at 2017 AGM.  |
| <b>No. of securities held after change:</b><br><br><b>Charmian Investments Pty Ltd as trustee for Charmian Trust</b><br><br><br><br><br><b>Charmian Super Pty Ltd as trustee for Charmian Super Fund</b>    | 4,729,653 ordinary fully paid shares<br><br>1,000,000 unlisted options at \$0.255, vested 19/07/2013, expiry 19/07/2018<br><br>3,663,250 Rights<br>10,238,282 SARs<br><br>665,189 ordinary fully paid shares  |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back                                 | Issue of Rights following shareholder approval.   |

+ See chapter 19 for defined terms.

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

|   |                |
|---|----------------|
| <b>Detail of contract</b>   | Not Applicable |
| <b>Nature of interest</b>   | Not Applicable |
| <b>Name of registered holder<br/>(if issued securities)</b>   | Not Applicable |
| <b>Date of change</b>   | Not Applicable |
| <b>No. and class of securities to which<br/>interest related prior to change</b><br><small>Note: Details are only required for a contract in relation<br/>to which the interest has changed</small> | Not Applicable |
| <b>Interest acquired</b>  | Not Applicable |
| <b>Interest disposed</b>  | Not Applicable |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and an<br/>estimated valuation</small>   | Not Applicable |
| <b>Interest after change</b>  | Not Applicable |

## Part 3 – <sup>+</sup>Closed period

|   |                |
|---|----------------|
| <b>Were the interests in the securities or contracts detailed above<br/>traded during a <sup>+</sup>closed period where prior written clearance<br/>was required?</b> | No             |
| <b>If so, was prior written clearance provided to allow the trade to<br/>proceed during this period?</b>  | Not Applicable |
| <b>If prior written clearance was provided, on what date was this<br/>provided?</b>   | Not Applicable |

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<sup>+</sup> See chapter 19 for defined terms.