



MARKET RELEASE

15 December 2017

Uscom Limited

TRADING HALT

The securities of Uscom Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday 19 December 2017 or when the announcement is released to the market.

Security Code: UCM

Lux Wigneswaran

PRINCIPAL ADVISER, LISTINGS COMPLIANCE (SYDNEY)



ASX MEDIA RELEASE

Request for Trading Halt

15 December 2017

Company Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Request for Trading Halt pursuant to ASX Listing Rule 17.1

Pursuant to ASX Listing Rule 17.1, Uscom Limited requests a Trading Halt be granted by the Australian Securities Exchange in respect of its securities with effect immediately.

For the purposes of ASX Listing Rule 17.1, and in support of its request, Uscom advises that:

1. the trading halt is requested pending an announcement by Uscom relating to a capital raising;
2. it requests that the trading halt remain in place until the earlier of such time as it makes an announcement to the market about the placement and the commencement of trading on Tuesday 19 December, 2017; and
3. it is not aware of any reason why the Trading Halt should not be granted or any other information necessary to inform the market about the Trading Halt.

For more information, please visit: www.uscom.com.au

Uscom Contacts

Rob Phillips
Executive Chairman
rob@uscom.com.au

Brett Crowley
Company Secretary
secretary@uscom.com.au