



15 December 2017

ASX Release

Release of Restricted Securities

Locality Planning Energy Holdings Limited (LPE) advises, pursuant to ASX Listing Rule 3.10A, that the following unquoted ordinary fully-paid shares in the Company held by 4 shareholders and options exercised by 1 holder on 27 June 2017, which have been restricted by the ASX since re-quotations of the Company's shares on 4 January 2016, and subsequent share issues to 1 shareholder voluntarily escrowed, will be released on 4 January 2018:

ASX restricted shares (unquoted)	1,308,613,688
ASX restricted options exercised 27 June 2017 (unquoted)	10,000,000
Voluntary escrowed (unquoted)	186,900,170
Current quoted shares	1,005,022,529
Total shares on issue	2,510,536,387

When the total 1,505,513,858 restricted and voluntary escrowed shares are released from escrow on 4 January 2018 the Company will apply for quotation. Note, the quoted/restricted share numbers vary slightly from the Company's ASX release 27 September 2017 due to further minor adjustments.

Following release of these unquoted shares from restriction/escrow the Company will have no restricted/escrowed securities on issue.

Other outstanding securities on issue:

500,000 options exercisable at \$0.25 on or before 15 January 2018 (unquoted)

For further information, contact:

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