



ASF GROUP LIMITED
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The Manager
Company Announcements
Australian Stock Exchange Ltd
20 Bridge Street
Sydney 2000
via: www.asxonline.com

Dear Sir/Madam

Additional Loan Facility to Rey

Further to the announcement of ASF Group Limited (“**ASF**”) dated 12 October 2017 in relation to the granting of \$1 million loan facility (“**Facility**”) to Rey Resources Limited (“**Rey**”), ASF announces that it has entered into a Deed of Amendment with Rey for the increase of the Facility amount to \$1.5 million.

Save as aforesaid, other terms and conditions of the Facility remain unchanged.

Information about ASF

ASF Group Limited (ASX: AFA) is unique among ASX-listed public companies as it powers business between the East and West. ASF is an investment and trading house which focuses principally on the identification, incubation and realization of opportunities in areas of synergy between China, Australia, UK and Europe including oil & gas, resources, property, infrastructure, travel and financial services sectors.

ASF is part of the S&P/ASX All Ordinaries Index (AOI) which consists of the largest 500 companies listed on the ASX.

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