

19 December 2017

Queensland Mining Corporation Limited  
Suite 2004, Level 20  
201 Elizabeth Street  
Sydney, NSW 2000

Our ref: ADI:2064048  
Office: Sydney

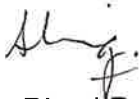
By email: admin@qmcl.com.au  
eddy.wu@qmcl.com.au  
pip.tang@qmcl.com.au  
lakshmanjayaweera4@gmail.com

Dear Sir / Madam

**Notice of dispatch of bidder's statement and offer to Queensland Mining Corporation Limited shareholders**

On behalf of Moly Mines Limited (ACN 103 295 521) (**Moly**) we enclose a notice under subsection 633(1) item 7 of the Corporations Act under which Moly gives notice that it has today completed sending its bidder's statement dated 15 December 2017 (**Bidder's Statement**) (which contains an offer dated 18 December 2017 (**Offer**)) to all persons registered as a holder of ordinary shares in QMC in the register of QMC shareholders, and to all persons registered as the holder of options in the register of QMC option holders, as at 7.00pm (Sydney time) on 15 December 2017 (being the date set by Moly under Section 633(2) of the *Corporations Act 2001* (Cth) and to all other persons entitled to receive the Offer.

Yours faithfully



Alex Ding | Partner  
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ABN 58 207 240 529

**MOLY MINES LIMITED, ACN 103 295 521 (MOLY)**

**Notice under items 7, 8 and 9 of subsection 633(1) of the Corporations Act 2001 (Cth)**

**Notice of completion of sending Bidder's Statement and Offers**

**To: Queensland Mining Corporation Limited ACN 109 962 469 (QMC)  
Australian Securities and Investments Commission  
ASX Limited**

Moly gives notice that it has today completed sending its bidder's statement dated 15 December 2017 (**Bidder's Statement**) (which contains an offer dated 18 December 2017 (**Offer**)) to all persons registered as a holder of ordinary shares in QMC in the register of QMC shareholders, and to all persons registered as the holder of options in the register of QMC option holders, as at 7.00pm (Sydney time) on 15 December 2017 (being the date set by Moly under Section 633(2) of the *Corporations Act 2001* (Cth) and to all other persons entitled to receive the Offer.

Date: 19 December 2017

**SIGNED** for and on behalf of )  
**MOLY MINES LIMITED:** )



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Signature of Director

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Name of Director (please print)